

## NOTICE TO CREDITOR

January 16, 2019

**RE: IN THE MATTER OF A CLAIMS PROCESS ORDER UNDER THE VOLUNTARY LIQUIDATION AND DISSOLUTION OF PRIMEWEST MORTGAGE INVESTMENT CORPORATION**

On October 24, 2019, **PRIMEWEST MORTGAGE INVESTMENT CORPORATION** (the “**Company**”) commenced voluntary liquidation under *The Business Corporations Act*, RSS 1978, c B-10 (the “**Liquidation**”) and, by Order of the Court of Queen’s Bench for Saskatchewan dated October 31, 2019, continued the Liquidation under Court supervision (the “**Liquidation Proceedings**”), with KPMG Inc. appointed as the Liquidator (the “**Liquidator**”).

As part of the Liquidation Proceedings, the Court of Queen’s Bench for Saskatchewan has ordered that a Claims Process be initiated in order that all claims against the Company and its directors and officers can be determined.

**Only a creditor who establishes its claim against the Company or its directors and officers in accordance with the Claims Process will be entitled to receive a distribution on account of such claim.**

The Order establishing the Claims Process granted by the Honourable Mr. Justice N.G. Gabrielson on January 10, 2020, as well as all relevant instructions and documents related to the Claims Process, including the Proof of Claim form, can be obtained from the Liquidator’s webpage located at <https://home.kpmg.ca/primewest> or by contacting the Liquidator at:

Bow Valley Square II, 3100, 205 – 5<sup>th</sup> Avenue SW, Calgary, Alberta, T2P 4B9  
Attention: Neil Honess  
Email: [neilhoness@kpmg.ca](mailto:neilhoness@kpmg.ca)  
Attention: Cristina Pimienta  
Email: [cpimienta@kpmg.ca](mailto:cpimienta@kpmg.ca)

The deadline for a creditor to submit a Proof of Claim, if required under the Claim Procedure, in respect of any claim it has, or believes it has, against the Company or its directors and officers is 4:00 p.m. (Saskatchewan Time) on Tuesday, March 10, 2020 (the “**Claims Bar Date**”).

**Claims which are not submitted to the Liquidator by way of Proof of Claim, or otherwise acknowledged by a Claim Amount Notice, on or before the Claims Bar Date will be forever barred and Creditors holding such Claims will be forever barred from making or enforcing any Claim against the Company or its directors or officers and the Claim shall be forever released and extinguished.**

Yours truly,

**KPMG Inc.**, in its capacity as liquidator  
Of PrimeWest Mortgage Investment Corporation  
And not in its personal or corporate capacity



Neil Honess, Senior Vice President

**PROOF OF CLAIM (CLAIMS PROCEDURE)**

For claims arising before October 25, 2019 relating to PrimeWest Mortgage Investment Corporation.

(See Reverse for Instructions)

Regarding the claim of \_\_\_\_\_ (referred to  
in this form as "**the creditor**"). (name of creditor)

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

\_\_\_\_\_  
\_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

I, \_\_\_\_\_ Residing in the \_\_\_\_\_  
(name of person signing claim) (city, town, etc.)  
of \_\_\_\_\_ In the province of \_\_\_\_\_  
(name of city, town, etc.)

Do hereby certify that:

1. I am the creditor

or

I am \_\_\_\_\_ of the creditor.  
(if an officer or employee of the company, state position or title)

2. I have knowledge of all the circumstances connected with the Claim, as defined in the Claims Procedure Order, dated \_\_\_\_\_, referred to in this form.

3. I have a Claim against PrimeWest Mortgage Investment Corporation (the "**Debtor**"), specifically:

(a) a Claim against the Debtor;

(b) an Equity Claim, as defined in the Liquidation Plan; or

(c) a claim against the directors and officers of the Debtor.

4. As at October 25, 2019, the Debtor was and still is indebted to the creditor in the sum of \$ \_\_\_\_\_ CDN as shown by the statement of account attached hereto and marked

"Schedule A". Claims should **not** include the value of goods and/or services supplied after October 25, 2019. If a creditor's claim is to be reduced by deducting any counter claims to which the Debtor is entitled and/or amounts associated with the return of equipment and/or assets by the Debtor, please specify. All Equity Claims and claims against directors and officers must include full particulars of the claim together with supporting documentation.

5. The statement of account must specify the vouchers or other evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

6.  A. **Unsecured claim.** \$\_\_\_\_\_. In respect to the said debt, the creditor does not and has not held any assets as security.

B. **Secured claim.** \$\_\_\_\_\_. In respect of the said debt, the creditor holds assets valued at \$ \_\_\_\_\_ as security:

*Provide full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B".*

Dated at \_\_\_\_\_, this \_\_\_\_ day of \_\_\_\_\_, 2020.  
(Insert city)

\_\_\_\_\_  
Witness

\_\_\_\_\_  
(signature of individual completing the form)

*Must be signed and witnessed*

## Instructions for Completing Proof of Claim Forms

In completing the attached form, your attention is directed to the notes on the form and to the following requirements:

Proof of Claim:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc., and the full legal name of the party you represent.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. A Statement of Account containing details of secured and unsecured claims, and if applicable, of the amount due in respect of property claims, must be attached and marked Schedule "A". Claims should **not** include the value of goods and/or services arising after October 25, 2019. It is necessary that all creditors indicate the date and location of the delivery of all goods and/or services. Any amounts claimed as interest should be clearly noted as being for interest.
4. The nature of the claim must be indicated by ticking the type of claim which applies. e.g. –

Ticking (A) indicates the claim is unsecured;

Ticking (B) indicates the claim is secured, such as a mortgage, lease, or other security interest, and the value at which the creditor assesses the security must be inserted, together with the basis of valuation. Details of each item of security held should be attached as Schedule "B" and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.

5. The person signing the form must insert the place and date in the space provided, and the signature must be witnessed.
6. Additional information regarding PrimeWest Mortgage Investment Corporation and the Liquidation process, as well as copies of claims documents may be obtained at <http://home.kpmg/ca/primewest>. If there are any questions in completing the notice of claim, please write or telephone the office of the Liquidator at:

KPMG Inc., Liquidator of PrimeWest Mortgage Investment Corporation.

By Mail/Courier/Email/Facsimile:

KPMG Inc.  
Suite 3100, 205 – 5<sup>th</sup> Ave SW  
Calgary, AB T2P 4B9

Attention: Cristina Pimienta  
Email: [cpimienta@kpmg.ca](mailto:cpimienta@kpmg.ca)  
Phone: (403) 691-8406  
Fax: (403) 691-8009

**Note: Any claim not delivered to the Liquidator at the above noted address by March 10, 2020, will, unless otherwise ordered by the Court of Queen's Bench for Saskatoon, be barred and may not thereafter be advanced against the Debtor.**