

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF QUEBEC  
Division N° : 01 - Montreal  
Court N° : 500-11-059941-217  
Estate N° : 41-2872297

SUPERIOR COURT  
(Commercial Division)

IN THE MATTER OF THE BANKRUPTCY OF:

**PEPTIGROUPE INC.**, body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at 5710 Royalmount Ave., in the City of Mont-Royal, province of Quebec, H4P 1K5.

Debtor

- AND -

**KPMG INC.**, 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Licensed Insolvency Trustee

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS**  
(Subsection 102(1) of the Act)

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Take notice that:

1. **PEPTIGROUPE INC.** filed an assignment on the 6<sup>th</sup> day of October 2022, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 26<sup>th</sup> day of October 2022, at 10 a.m., by **Videoconference by Microsoft Teams, pre-email communication: [reclamation@kpmg.ca](mailto:reclamation@kpmg.ca)**
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montreal, this 7<sup>th</sup> day of October 2022.

KPMG INC.  
Licensed Insolvency Trustee  
Maxime Codere, CPA, CIRP, LIT  
600, de Maisonneuve Blvd. West, Suite 1500  
Montreal, QC H3A 0A3  
Phone : 1 (866) 930-4911  
Fax : (514) 840-2121  
[reclamation@kpmg.ca](mailto:reclamation@kpmg.ca)

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-059941-217  
 Estate No.

Original  Amended

-- Form 78 --  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF :  
 PEPTIGROUPE INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at  
 5710 Royalmount Ave., in the city of Mont-Royal, province of Quebec, H4P 1K5.

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 6th day of October 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . . 465,819.06	1. Inventory . . . . . 0.00
Balance of secured claims as per list "B" . . . . . 13,142,355.00	2. Trade fixtures, etc. . . . . 0.00
Total unsecured creditors . . . . . 13,608,174.06	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" . . . . . 40,001.00	Good . . . . . 0.00
3. Preferred creditors as per list "C" . . . . . 0.00	Doubtful . . . . . 0.00
4. Contingent, trust claims or other liabilities as per list "D" . . . . . 0.00	Bad . . . . . 0.00
estimated to be reclaimable for . . . . .	Estimated to produce . . . . . 0.00
Total liabilities . . . . . 13,648,175.06	4. Bills of exchange, promissory note, etc., as per list "F" . . . . . 0.00
Surplus . . . . . NIL	5. Deposits in financial institutions . . . . . 40,000.00
	6. Cash . . . . . 0.00
	7. Livestock . . . . . 0.00
	8. Machinery, equipment and plant . . . . . 0.00
	9. Real property or immovable as per list "G" . . . . . 0.00
	10. Furniture . . . . . 0.00
	11. RRSPs, RRIFs, life insurance, etc. . . . . 0.00
	12. Securities (shares, bonds, debentures, etc.) . . . . . 0.00
	13. Interests under wills . . . . . 0.00
	14. Vehicles . . . . . 0.00
	15. Other property, as per list "H" . . . . . 1.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . . 0.00
	Amount paid on capital . . . . . 0.00
	Balance subscribed and unpaid . . . . . 0.00
	Estimated to produce . . . . . 0.00
	Total assets . . . . . 40,001.00
	Deficiency . . . . . 13,608,174.06

I, François Angers, of the city of Montréal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 5th day of October 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the city of Montréal in the Province of Quebec, on this 5th day of October 2022.



*Maxime Codere*

Maxime Codere, Commissioner of Oaths  
 For the Province of Quebec  
 Expires December 6, 2023

*François Angers*

District de: Québec  
No division: 01 - Montréal  
No cour: 500-11-059941-217  
No dossier:

FORM 78 -- Suite

DANS L'AFFAIRE DE LA FAILLITE DE :  
PEPTIGROUPE INC.  
Corps politique légalement constitué selon la Loi, ayant son siège social et  
son principal établissement au  
5710 av. Royalmount en la ville de Mont-Royal, province de Québec, H4P  
1K5.

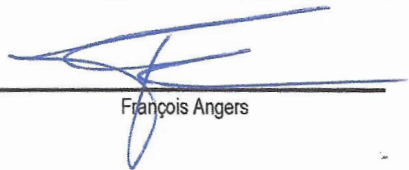
Liste "A"  
Créanciers Non Garantis

PEPTIGROUPE INC.

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
1	7685969 Canada inc.	a/s François Angers 615, rue Cardinal Montréal QC H4L 3C8	0.00	11,544,085.00	11,544,085.00
2	Agence du Revenu du Canada	4695, boul. de Shawinigan-Sud Shawinigan QC G9P 5H9	1.00	0.00	1.00
3	Banque Nationale du Canada	(CUEC-Covid) 600 De la Gauchetière Ouest, R.C. Montréal QC H3B 4L2	30,000.00	0.00	30,000.00
4	Bell Canada- Business-Insolvency Group	Groupe Insolvabilité - Affaire 1 Alexander Graham Bell Aile E 3 Verdun QC H3E 3B3	61.68	0.00	61.68
5	Cabana, Alain	1555, rue Beaudet Saint-Laurent QC H4L 2K1	6,898.50	25,000.00	31,898.50
6	Chenail Fruits and Vegetables inc.	Euler Hermes 1155, boul. René-Lévesque W., Suite 2810 Montréal QC H3B 2L2	0.00	0.00	0.00
7	CTG Weld Ltd	59-61 Acropolis Ave, 3rd Floor, Office 302 Nicosia 2012 Cyprus	57,821.87	0.00	57,821.87
8	De Rougé, Bonabes-Olivier	313, rue Lecourbe Paris 75015 France	0.00	399,000.00	399,000.00
9	De Saint-Affrique, Axelle	81, rue Saint-Dominique Paris 75007 France	0.00	1,149,270.00	1,149,270.00
10	DNA Capital	1000, rue Sherbrooke Ouest, bureau 2500 Montréal QC H3A 3G4	7,097.43	0.00	7,097.43
11	Excelsus Statistics	4278 Hampton Montréal QC H4A 2K9	287.44	0.00	287.44
12	Groupement Provincial de l'industrie du Médicament	C.P. 1150 St-Donat QC J0T 2C0	1,724.63	0.00	1,724.63
13	HDCE	909 Sainte-Thérèse Drummondville QC J2B 4V5	365.36	0.00	365.36
14	Hydro-Québec	140 Crémazie Ouest, 3e étage Montréal QC H2P 1C3	836.24	0.00	836.24
15	Joseph, Barbara	11177 avenue L'Archevêque Montréal QC H1H 3A8	2,717.35	0.00	2,717.35
16	Masse, Danny	876, 8e avenue Laval QC H7R 4L6	90.00	25,000.00	25,090.00
17	Me Paul Asselin	6150, avenue du Boisé, app. 6K Montréal QC H3S 2V2	5,051.11	0.00	5,051.11

05-oct-2022

Date

  
François Angers

District de: Québec  
No division: 01 - Montréal  
No cour: 500-11-059941-217  
No dossier:

FORM 78 -- Suite

DANS L'AFFAIRE DE LA FAILLITE DE :  
PEPTIGROUPE INC.  
Corps politique légalement constitué selon la Loi, ayant son siège social et  
son principal établissement au  
5710 av. Royalmount en la ville de Mont-Royal, province de Québec, H4P  
1K5.

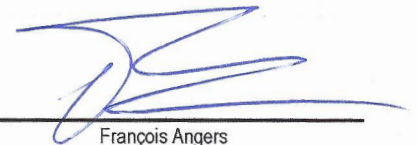
Liste "A"  
Créanciers Non Garantis

PEPTIGROUPE INC.

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
18	Medair	5155 Spectrum Way, unit 4 Mississauga ON L4W 5A1	4,280.78	0.00	4,280.78
19	Ministre du Revenu du Québec Attn: Service des faillites et propositions	1600 René-Lévesque O. -3e étage, secteur R23DGR Montréal QC H3H 2V2	1.00	0.00	1.00
20	MS Pharma	230 Bernard-Belleau Laval QC H7V 4A9	12,888.23	0.00	12,888.23
21	Musto, Joseph	952, boul. Gouin Ouest Montréal QC H3L 1K8	4,833.40	0.00	4,833.40
22	Neopharm Labs inc.	865 boul. Michèle-Bohec Blainville QC J7C 5J6	791.03	0.00	791.03
23	OnlineCRF LLC	3 Okhtyrskiu line, office 304 Kyiv 3022 Ukraine	137,172.45	0.00	137,172.45
24	Pierre Anton	18 rue Vignon Paris 75009 France	39,520.00	0.00	39,520.00
25	ReSolution Latin America S.A.	Plaza Independencia 822, 13th Floor Montevideo Uruguay 11100	75,257.70	0.00	75,257.70
26	Syneos Health Clinique inc.	DLA Piper Canada LLP-Petar Stoyanov 1501 McGill College Ave., Suite 1400 Montréal QC H3A 3M8	75,843.56	0.00	75,843.56
27	Therrien Couture Jolicoeur Avocats	4605-B, boul. Lapinière, bureau 350 Brossard QC J4Z 3T5	2,278.30	0.00	2,278.30
<b>Total:</b>			<b>465,819.06</b>	<b>13,142,355.00</b>	<b>13,608,174.06</b>

05-oct-2022

Date



François Angers



District de: Québec  
 No division: 01 - Montréal  
 No cour: 500-11-059941-217  
 No dossier:

FORM 78 -- Suite

DANS L'AFFAIRE DE LA FAILLITE DE :  
 PEPTIGROUPE INC.

Corps politique légalement constitué selon la Loi, ayant son siège social et  
 son principal établissement au  
 5710 av. Royalmount en la ville de Mont-Royal, province de Québec, H4P  
 1K5.

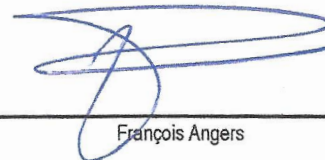
Liste "B"  
 Créanciers Garantis

PEPTIGROUPE INC.

No.	Nom du créancier	Adresse	Montant de la réclamation	Détails de la garantie	Date de la garantie	Évaluation de la garantie	Surplus estimatif de la garantie	Solde non-garanti de la réclamation
1	7685969 Canada inc.	a/s François Angers 615, rue Cardinal Montréal QC H4L 3C8	11,584,086.00	Espèces en main - Cash in bank - 09 560 21 - Banque Nationale du Canada  Autre - Résultat des recherches "Goserelin"	29-sep-2022  10-juin-2021	40,000.00  1.00		11,544,085.00
2	Cabana, Alain	1555, rue Beaudet Saint-Laurent QC H4L 2K1	25,000.00	Autre - Résultat des recherches "Goserelin"  Espèces en main - Cash in bank - 09 560 21 - Banque Nationale du Canada	18-jan-2021  18-jan-2021	0.00  0.00		25,000.00
3	De Rougé, Bonabes-Olivier	313, rue Lecourbe Paris 75015 France	399,000.00	Autre - Résultat des recherches "Goserelin"  Espèces en main - Cash in bank - 09 560 21 - Banque Nationale du Canada	18-jan-2021  18-jan-2021	0.00  0.00		399,000.00
4	De Saint-Affrique, Axelle	81, rue Saint-Dominique Paris 75007 France	1,149,270.00	Autre - Résultat des recherches "Goserelin"  Espèces en main - Cash in bank - 09 560 21 - Banque Nationale du Canada	18-jan-2021  18-jan-2021	0.00  0.00		1,149,270.00
5	Masse, Danny	876, 8e avenue Laval QC H7R 4L6	25,000.00	Autre - Résultat des recherches "Goserelin"  Espèces en main - Cash in bank - 09 560 21 - Banque Nationale du Canada	18-jan-2021  18-jan-2021	0.00  0.00		25,000.00
<b>Total:</b>			<b>13,182,358.00</b>			<b>40,001.00</b>	<b>0.00</b>	<b>13,142,355.00</b>

05-oct-2022

Date



François Angers

District de: Québec  
No division: 01 - Montréal  
No cour: 500-11-059941-217  
No dossier:

FORM 78 -- Fin

DANS L'AFFAIRE DE LA FAILLITE DE :  
PEPTIGROUPE INC.  
Corps politique légalement constitué selon la Loi, ayant son siège social et  
son principal établissement au  
5710 av. Royalmount en la ville de Mont-Royal, province de Québec, H4P  
1K5.

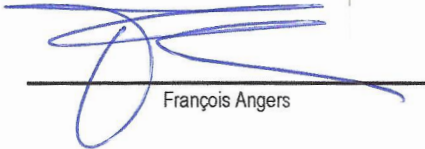
Liste "H"  
Biens

PEPTIGROUPE INC.  
ÉTAT COMPLET ET NATURE DES BIENS

Nature des biens	Endroit où les biens sont situés	Détails des biens	Coût initial	Estimation des biens qui peuvent être
(a) Inventaire			0.00	0.00
(b) Aménagements, etc.			0.00	0.00
(c) Espèces dans les institutions financières	Banque Nationale du Canada 955 boul. de Maisonneuve Ouest Montréal QC H3A 1M4	09 560 21	40,000.00	40,000.00
(d) Espèces en caisse			0.00	0.00
(e) Bétail			0.00	0.00
(f) Machines, outillage et installation			0.00	0.00
(g) Ameublement			0.00	0.00
(h) Assurances-vie RÉER, FÉER etc.			0.00	0.00
(i) Valeurs mobilières/Titres			0.00	0.00
(j) Droits en vertu de testaments, etc.			0.00	0.00
(k) Véhicules			0.00	0.00
(l) Taxes			0.00	0.00
(m) Autre		Résultat des recherches "Goserelin"	1.00	1.00
			<b>Total:</b>	<b>40,001.00</b>

05-oct-2022

Date

  
François Angers

**THE FOLLOWING APPENDICES ARE NOT INCLUDED BECAUSE THEY ARE  
NOT APPLICABLE TO THE PRESENT FILE:**

APPENDIX C: Preferred Creditors for Wages, Rent, etc.

APPENDIX D: Contingent or Other Liabilities

APPENDIX E: Debts Due to the Bankrupt

APPENDIX F: Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc.,  
Available as Assets

APPENDIX G: Real Property or Immovable Owned by Bankrupt



**KPMG INC.**  
600 de Maisonneuve Blvd. West  
Suite 1500  
Tour KPMG  
Montréal, (Québec)  
H3A 0A3

Telephone (514) 840-2311  
Fax (514) 840-2121  
www.kpmg.ca

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## REGISTRATION TO THE CREDITORS' MEETING

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*In the Matter of the Bankruptcy of PEPTIGROUPE INC.*

Name of the creditor: \_\_\_\_\_

Name of the creditor's representative: \_\_\_\_\_

Email address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Signature: \_\_\_\_\_

Please note that to attend the creditors' meeting, you must send this form to the trustee by email to the following address: [reclamation@kpmg.ca](mailto:reclamation@kpmg.ca), no later than 5:00 p.m. (Montréal time) on October 25, 2022.



District of: Quebec  
Division No. 01 - Montréal  
Court No. 500-11-059941-217  
Estate No. 41-2872297

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF :  
PEPTIGROUPE INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at  
5710 Royalmount Ave., in the city of Mont-Royal, province of Quebec, H4P 1K5.

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of PEPTIGROUPE INC. of the city of Mont-Royal in the Province of Quebec and the claim of  
\_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the  
province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_,  
creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 6th day of October 2022, and still is, indebted to the creditor in the sum of  
\$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any  
counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in  
support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security,  
and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

District of Quebec  
Division No. 01 - Montréal  
Court No. 500-11-059941-217  
Estate No. 41-2872297

FORM 31 --- Concluded  
IN THE MATTER OF THE BANKRUPTCY OF :  
PEPTIGROUPE INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at  
5710 Royalmount Ave., in the city of Mont-Royal, province of Quebec, H4P 1K5.

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_  
Fax Number : \_\_\_\_\_  
E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Quebec  
Division No. 01 - Montréal  
Court No. 500-11-059941-217  
Estate No. 41-2872297

FORM 36  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF :  
PEPTIGROUPE INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place  
of business at  
5710 Royalmount Ave., in the city of Mont-Royal, province of Quebec, H4P 1K5.

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:  
KPMG Inc. - Licensed Insolvency Trustee

600, boul de Maisonneuve Ouest, Bureau 1500  
Montréal QC H3A 0A3  
Fax: (514) 840-2121  
E-mail: [reclamation@kpmg.ca](mailto:reclamation@kpmg.ca)



**KPMG INC.**

600, boul. de Maisonneuve West  
Suite 1500  
Montréal (Québec) H3A 0A3

Phone: (866) 930-4911  
Fax: (514) 840-2121  
E-mail: [reclamation@kpmg.ca](mailto:reclamation@kpmg.ca)

**Licensed Insolvency Trustees**

Stéphane De Broux, CPA, CA, CIRP, LIT  
Richard Lépine, CPA, CA, CIRP, LIT  
Maxime Codère, CPA, CA, CIRP, LIT

**THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING  
THE PROOF OF CLAIM FORM**

- ◇ The proof of claim must be signed by the individual completing the form.
- ◇ The signature of the claimant must be witnessed.
- ◇ Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- ◇ The amount on the statement of account must agree with the amount claimed on the proof of claim.

**PARAGRAPH 1 OF THE PROOF OF CLAIM**

- ◇ If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

**PARAGRAPH 3 OF THE PROOF OF CLAIM**

- ◇ A detailed statement of account together with supporting documentation must accompany the completed proof of claim.

**PARAGRAPH 4 OF THE PROOF OF CLAIM**

- ◇ An unsecured creditor must check and state whether he/she claims or not a priority rank in virtue of section 136 of the Bankruptcy and Insolvency Act.
- ◇ A landlord must complete sub-paragraph (b).
- ◇ A secured creditor must complete sub-paragraph (c).
- ◇ A farmer, fisherman or aqua culturist must complete sub-paragraph (d).
- ◇ A wage earner must complete sub-paragraph (e).
- ◇ A claimant against director must complete sub-paragraph (f).
- ◇ A customer of a bankrupt securities firm must complete sub-paragraph (g).

**PARAGRAPH 5 OF THE PROOF OF CLAIM**

- ◇ The claimant must indicate whether he/she is or is not related to the debtor, as defined in the Bankruptcy and Insolvency Act, that is "I am related" or "I am not related".

**PARAGRAPH 6 OF THE PROOF OF CLAIM**

- ◇ The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
  - a) within the three months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
  - b) within the twelve months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.