

SERVICE

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the Motion Record be and is hereby abridged and validated so that this motion is properly returnable today, and hereby dispenses with further service thereof.

APPROVAL OF SETTLEMENT


2. **THIS COURT ORDERS** that the Final Settlement Agreement (as defined in the Second Report) is hereby approved.

SEALING

3. **THIS COURT ORDERS** that Confidential Appendix “A” to the Second Report shall be sealed and kept confidential until the filing of a certificate by the Liquidator confirming that the settlement under the Final Settlement Agreement has been completed. Upon the filing of that certificate, the sealing of Confidential Appendix “A” to the First Report of the Liquidator dated January 27, 2013 and Confidential Appendix “A” to the Second Report shall be lifted and those documents shall form part of the public record.

GENERAL

4. **THIS COURT ORDERS** that this Order is effective from today’s date and is enforceable without the need for entry or filing.

 Digitally signed
by Jana Steele
Date: 2023.05.01
15:15:19 -04'00'

IN THE MATTER OF THE *CREDIT UNIONS AND CAISSES POPULAIRES ACT, 2020*, S.O 2020, C.36, SCHED. 7, AS AMENDED
AND IN THE MATTER OF PACE SAVINGS & CREDIT UNION LIMITED

Court File No. CV-22-00685736-00CL

ONTARIO

**SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

PROCEEDING COMMENCED AT TORONTO

ORDER

CHAITONS LLP
5000 Yonge Street, 10th Floor
Toronto, Ontario M2N 7E9

George Benchetrit (LSO # 34163H)
Tel: (416) 218-1141
E-mail: george@chaitons.com

Laura Culleton (LSO #82428R)
Tel: (416) 218-1128
Email: laurac@chaitons.com

**Lawyers for KPMG INC. in its capacity as
Court-Appointed Liquidator of Pace Savings &
Credit Union Limited**

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD

CHAITONS LLP

5000 Yonge Street, 10th Floor
Toronto, Ontario M2N 7E9

George Benchetrit (LSO # 34163H)

Tel: (416) 218-1141

E-mail: george@chaitons.com

Laura Culleton (LSO #82428R)

Tel: (416) 218-1128

Email: laurac@chaitons.com

**Lawyers for KPMG INC. in its capacity as Court-
Appointed Liquidator of Pace Savings & Credit Union
Limited**