

**INSTRUCTION LETTER FOR THE CLAIMS PROCEDURE OF OXFORD
ADVANCED IMAGING INC.**

A. CLAIMS PROCEDURE

By Order of the Ontario Superior Court of Justice (Commercial List) made August 29, 2019 (the “**Claims Procedure Order**”), KPMG Inc. (the “**Sales Officer**”), in its capacity as court-appointed sales officer of Oxford Advanced Imaging Inc. (the “**Company**”), has been authorized to conduct a claims procedure (the “**Claims Procedure**”) with respect to claims against the Company in accordance with the terms of the Claims Procedure Order.

Unless otherwise defined, all capitalized terms used herein shall have the meanings given to those terms in the Claims Procedure Order.

The Claims Procedure Order, the Claim Document Package, additional Proofs of Claim and related materials may be accessed from the Sales Officer’s website at www.kpmg.com/ca/oai.

This letter provides instructions for responding to or completing the Proof of Claim or a Notice of Dispute. Reference should be made to the Claims Procedure Order for a complete description of the Claims Procedure.

The Claims Procedure is intended for any Person with any Claims of any kind or nature whatsoever against the Company, whether liquidated, unliquidated, contingent or otherwise. Please review the enclosed material for the complete definitions of a “Claim” to which the Claims Procedure applies.

All notices and enquiries with respect to the Claims Procedure should be addressed to:

KPMG Inc., in its capacity as Sales Officer
of Oxford Advanced Imaging Inc.
Bay Adelaide Centre
333 Bay Street, Suite 4600
Toronto, ON M5H 2S5

Attention: Sven Dedic
Email: oai@kpmg.ca

B. FOR CREDITORS WHO RECEIVE A CLAIM STATEMENT

Certain Known Creditors of the Company will receive a Claim Statement from the Sales Officer specifying the amount of such Creditor’s Claim as determined by the Sales Officer based on the books and records of the Company (the “**Known Claim**”).

If you receive a Claim Statement and you do not dispute the amount of the Known Claim, you are not required to take any further action or to file a Proof of Claim with the Sales Officer in the Claims Procedure Order.

If you wish (a) to dispute the amount of the Known Claim set forth in the Claim Statement, or (b) to assert an additional Claim in relation to the Applicant other than the Known Claim, you are required to deliver a Notice of Dispute to the Sales Officer so that it is received by the Sales Officer **before 5:00 p.m. (Toronto Time) on October 15, 2019** (the “**Claims Bar Date**”).

If a completed Notice of Dispute in respect of a Known Claim is not received by the Sales Officer by the Claims Bar Date, the Creditor shall be forever barred from disputing the amount of the Known Claim and any Claim of a different nature or in excess of the amount specified in the Known Claim shall be forever barred and extinguished. **IF A NOTICE OF DISPUTE IS NOT RECEIVED BY THE SALES OFFICER WITHIN THE PRESCRIBED TIME PERIOD, THE CLAIM AS SET OUT IN THE CLAIM STATEMENT WILL BE DEEMED TO BE THE CLAIM OF THE CREDITOR AND WILL BE FINAL AND BINDING ON THE CREDITOR FOR ALL PURPOSES.**

Where a Creditor sends a Notice of Dispute to the Sales Officer, the Sales Officer will review the Notice of Dispute and, as soon as reasonably practicable, provide to the Creditor a response in writing by registered mail, courier service, facsimile or email as to whether the Claim set out in the Notice of Dispute is accepted, disputed in whole, or disputed in part. Where the Claim is disputed in whole or in part, the Sales Officer will issue a Notice of Revision or Disallowance indicating the reasons for the dispute.

The Claims Procedure Order further provides that where a Creditor objects to a Notice of Revision or Disallowance, the Creditor must notify the Sales Officer of the objection in writing by registered mail, courier service, facsimile or email within fifteen (15) days of receipt of the Notice of Revision or Disallowance (the “**Objection**”). The Sales Officer’s contact information is below:

KPMG Inc., in its capacity as Sales Officer
of Oxford Advanced Imaging Inc.
Bay Adelaide Centre
333 Bay Street, Suite 4600
Toronto, ON M5H 2S5

Attention: Sven Dedic
Email: oai@kpmg.ca

The Creditor shall immediately thereafter serve on the Sales Officer, a Notice of Motion, filed at the Court and made returnable within thirty (30) days after the date that the Sales Officer received the Objection, for the determination of the claim in dispute. The Notice of Motion is to be supported by a sworn affidavit setting out the reasons for the dispute.

C. FOR CREDITORS SUBMITTING A PROOF OF CLAIM

Unless you are a Known Creditor and you have received a Claim Statement, if you believe that you have a Claim against the Company, you must file a Proof of Claim with the Sales Officer.

All Proofs of Claim must be received by the Sales Officer by the Claims Bar Date.

PROOFS OF CLAIM MUST BE RECEIVED BY THE CLAIMS BAR DATE OR THE APPLICABLE CLAIM WILL BE FOREVER BARRED AND EXTINGUISHED. If you are required to file a Proof of Claim pursuant to the Claims Procedure but do not file a Proof of Claim in respect of a Claim by the Claims Bar Date you shall not be entitled to participate in any distribution in respect of such Claim.

Additional Proof of Claim forms can be obtained by contacting the Sales Officer at the telephone numbers and address indicated above and providing particulars as to your name, address and facsimile number or email mail address. Additional Proof of Claim forms and related materials may be accessed from the Sales Officer's web site at www.kpmg.com/ca/oai.

Where a Creditor files a Proof of Claim with the Sales Officer, the Sales Officer will review the Proof of Claim and, as soon as reasonably practicable, provide to the Creditor a response in writing by registered mail, courier service, facsimile or email as to whether the Claim set out in the Proof of Claim is accepted, disputed in whole, or disputed in part. Where the Claim is disputed in whole or in part, the Sales Officer will issue a Notice of Revision or Disallowance indicating the reasons for the dispute.

The Claims Procedure Order further provides that where a Creditor objects to a Notice of Revision or Disallowance, the Creditor must notify the Sales Officer of the objection in writing by registered mail, courier service, facsimile or email within fifteen (15) days of receipt of the Notice of Revision or Disallowance. The Sales Officer's contact information is below:

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The Creditor shall immediately thereafter serve on the Sales Officer, a Notice of Motion, filed at the Court and made returnable within thirty (30) days after the date that the Sales Officer received the Objection. The Notice of Motion is to be supported by a sworn affidavit setting out the reasons for the dispute.

DATED at Toronto, Ontario this ____ day of _____, 2019.

KPMG Inc., in its capacity as Sales Officer of Oxford Advanced Imaging Inc.