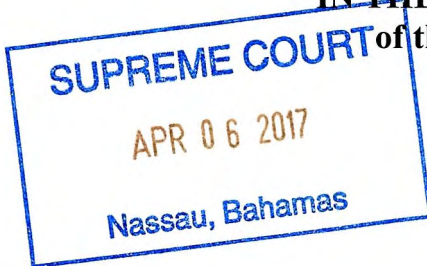


IN THE SUPREME COURT

Commercial Division

IN THE MATTER OF an Application under Section 166  
of the International Business Companies Act, 2000



AND

**IN THE MATTER OF an Application by KPMG  
INC.** (In its capacity as the Receiver and Manager of New  
Life Capital Corp., New Life Capital Investments Inc., New  
Life Capital Advantage Inc., New Life Capital Strategies Inc.,  
1660690 Ontario Ltd., 2126375 Ontario Inc., 2108375 Ontario  
Inc., 2126533 Ontario Inc., 2152042 Ontario Inc., 2100228  
Ontario Inc. and 2173817 Ontario Inc.) (“The New Life  
Companies”) as **Judgment Creditor**

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**ORDER**

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**Dated the 6<sup>th</sup> day of April, A.D., 2017**

**BEFORE HER LADYSHIP** the Honourable Madam Justice Indra Charles,  
Justice of the Supreme Court of the Commonwealth of The Bahamas.

**UPON READING** the Originating Summons filed on the 6<sup>th</sup> February, 2017.

**AND UPON READING** the Affidavit of Nicholas Brearton filed on 6<sup>th</sup> February,  
2017.

**AND UPON HEARING** Mrs. G. Diane Stewart along with Mrs. Vanessa M. R.  
Hall of Counsel for the Applicant and no appearance being made on behalf of  
FHC International Inc. (“FHC”) the Respondent.

**AND UPON HEARING** the oral evidence of the Applicant.

**IT IS HEREBY ORDERED THAT:-**

1. FHC International Inc., (“FHC”) be restored to the Register of Companies pursuant to section 166 of the International Business Companies Act 2000.
2. Mr. Nicholas Brearton of KPMG INC. be appointed to execute all documentation required to restore FHC to the Register and to maintain such registration.
3. KPMG be at liberty to sell the Ocean Club Estates Condominium on behalf of FHC and that all net proceeds of sale be remitted to KPMG to a maximum of \$2.7 million.
4. Mr. Nicholas Brearton of KPMG be appointed to execute all documents necessary and required to sell the Ocean Club Estates Condominium inclusive of executing all Conveyances on behalf of the Vendor.
5. FHC do within 7 days of the date of the Order made herein produce to McKinney, Bancroft & Hughes the original title deeds for the Ocean Club Estates Condominium.
6. Should FHC fail to deliver the original title deeds, the Receiver be permitted to obtain and utilize certified copies of the title deeds in lieu of the originals.
7. The cost of this application be provided for.

**BY ORDER OF THE COURT**

**REGISTRAR**

*This Order was drawn by Messrs. McKinney, Bancroft & Hughes,  
Chambers, Mareva House, 4 George Street, Nassau, The Bahamas, Attorneys for the Applicant.*

COMMONWEALTH OF THE BAHAMAS

IN THE SUPREME COURT

Commercial Division

IN THE MATTER OF  
an Application under Section 166  
of the International Business Companies Act, 2000

AND

IN THE MATTER OF **FKPMG INC.**,  
(In its capacity as the Receiver and Manager of New Life  
Capital Corp., New Life Capital Investments Inc., New  
Life Capital Advantage Inc., New Life Capital Strategies  
Inc., 1660690 Ontario Ltd., 2126375 Ontario Inc.,  
2108375 Ontario Inc., 2126533 Ontario Inc., 2152042  
Ontario Inc., 2100228 Ontario Inc. and 2173817 Ontario  
Inc.) (“The New Life Companies”) and as **Judgment  
Creditor**

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**ORDER**

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2017/COM/com/00010

  
MCKINNEY, BANCROFT & HUGHES

Chambers

Mareva House

4 George Street

Nassau, The Bahamas

Attorneys for the Applicant

KP.3/0002/GDS/VMRH/gjaf