

District of: Quebec
Division No: 01 Montréal
Court No: 500 11 058403 201
Estate No: 41 2653429

FORM 37

Voting Letter
(Paragraph 51(1)(f) of the Act)

IN THE MATTER OF THE PROPOSAL OF:
MODASUITE INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at 702-160, Saint-Viateur Street East, in the city of Montreal, province of Quebec, H2T 1A8.

I, _____, creditor (or I, _____, representative of _____, creditor), of _____, a creditor in the above matter for the sum of \$ _____, hereby request the trustee acting with respect to the proposal of MODASUITE INC. as made on the 2nd day of December, 2020, to record my vote regarding the acceptance of the proposal as _____ (for, against or abstention).

Dated at _____, this _____ day of _____ - _____.

Witness

Individual Creditor

Name of Corporate Creditor

Witness

Per : _____
Name and Title of Signing Officer

Return To:
KPMG Inc. - Licensed Insolvency Trustee
Per:

Stéphane De Broux - Licensed Insolvency Trustee
600, boul de Maisonneuve Ouest, Bureau 1500
Montréal QC H3A 0A3
Phone: (866) 930-4911 Fax: (514) 840-2121
E-mail: reclamation@kpmg.ca