

**CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF MONTRÉAL**

**SUPERIOR COURT**  
(Commercial Division)

(Sitting as a court designated pursuant to the  
*Bankruptcy and Insolvency Act*, RSC 1985, c B-3)

No.: 500-11-058403-201

**IN THE MATTER OF THE PROPOSAL OF:**

**MODASUITE INC.**

Debtor / Petitioner

-and-

**KPMG INC.**

Trustee

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