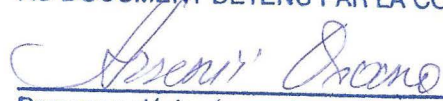


SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

COPIE CERTIFIÉE CONFORME
AU DOCUMENT DÉTENU PAR LA COUR


Personne désignée par le greffier

No.: 500-11-058403-201

DATE: October 6, 2020

PRESIDING: M^e PATRICK GOSSELIN
Registraire

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF:

MODASUITE INC.
Debtor / Petitioner

and

KPMG INC.
Trustee

ORDER EXTENDING THE TIME TO FILE A PROPOSAL

- [1] **CONSIDERING** the *Application for the Issuance of an Approval, Vesting and Assignment Order and an Extension Order* (the "**Application**") pursuant notably to section 50.4(9) of the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3 ("**BIA**") by the Debtor / Petitioner Modasuite Inc. (the "**Petitioner**") and the affidavit of Mr. Jeremy Brown, filed in support thereof;
- [2] **CONSIDERING** the Trustee's Fourth Report dated October 2, 2020;

[3] **CONSIDERING** the representations of counsel;

[4] **CONSIDERING** the provisions of the BIA;

THE COURT HEREBY:

[5] **GRANTS** the Application.

[6] **EXTENDS** the time period within which the Petitioner may file a proposal under the BIA to December 3, 2020.

[7] **REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States of America, to give effect to this Order and to assist the Petitioner, the Trustee and their respective agents in carrying out the terms of this Order.

[8] **ORDERS** the provisional execution of this Order notwithstanding appeal and without security.

[9] **THE WHOLE WITHOUT COSTS.**


M^e PATRICK GOSSELIN
Registraire

MTRE. SANDRA ABITAN
MTRE. JULIEN MORISSETTE
MTRE. CRISTINA COSNEANU
(OSLER HOSKIN & HARCOURT LLP)
COUNSEL TO THE PETITIONER

MTRE. LUC MORIN
MTRE. GUILLAUME MICHAUD
(NORTON ROSE FULBRIGHT CANADA LLP)
Attorneys for the Trustee

Hearing date: October 6, 2020

