



CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
Division N° : 01 - Montreal
Court N° : 500-11-062928-235
Estate N° : 41-2995095

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE BANKRUPTCY OF:

LXR CANADA INC., body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at 7399 Saint-Laurent Blvd., in the City of Montreal, province of Quebec, H2R 1W7.

Debtor company

- AND -

KPMG INC., 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Licensed Insolvency Trustee

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)

Take notice that:

1. **LXR CANADA INC.** was deemed to have filed an assignment on the 5th day of November 2023, due to the non-filing of the proposal and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the **23rd day of November 2023, at 2:00 p.m.**, by **Videoconference by Microsoft Teams**. To participate to this first meeting of creditors, you must complete and send at reclamation@kpmg.ca, the registration form attached to this document. A link will be provided to you before the meeting of creditors.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montreal, this 10th day of November 2023.

KPMG INC.
Licensed Insolvency Trustee
David Malin, CPA, CIRP, LIT
600, de Maisonneuve Blvd. West, Suite 1500
Montreal, QC H3A 0A3
Phone : 1 (866) 930-4911
Fax : (514) 840-2121
reclamation@kpmg.ca

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-062928-235
 Estate No. 41-2995095

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF:
 LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and
 principal place of business at
 7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 5th day of November 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 2,368,908.00	1. Inventory 1,200,000.00
Balance of secured claims as per list "B" 1,402,138.27	2. Trade fixtures, etc. 0.00
Total unsecured creditors 3,771,046.27	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 1,599,269.79	Good 224,069.79
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 224,069.79
Total liabilities 5,370,316.06	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 175,200.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 1,599,269.79
	Deficiency 3,771,046.27

I, Nadine Eap, of the city of Montreal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 5th day of November 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Montréal in the Province of Quebec, on this 10th day of November 2023.


 Nathalie Grenon, Commissioner of Oaths
 For the Province of Quebec
 Expires August 21, 2025




 Nadine Eap

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-062928-235
 Estate No. 41-2995095

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:
 LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
 7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "A"
 Unsecured Creditors
 LXR CANADA INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	9350-9180 Quebec Inc	Matthew Da Costa 1625 Chabanel Ouest, Suite 729 Montreal QC H4N 2S7	23,112.27	0.00	23,112.27
2	a. hartrodt Portugal, Unipessoal Lda	Sandra Pereira Rua da Botica n° 252, 2° Dto. Maia 4470-575 Portugal	6,097.95	0.00	6,097.95
3	ADT Security Services Canada Inc.	8481, Langelier Montreal QC H1P 2C3	434.57	0.00	434.57
4	AGENCE DU REVENU DU CANADA Attn: Centre d'arrivages de l'insolvabilité QC	Cntr national vérif.recouvrement Shawinigan 4695, boul. de Shawinigan-Sud Shawinigan QC G9P 5H9	0.00	0.00	0.00
5	Amazon.com	410 Terry Avenue North Seattle WA 98109 USA	45.98	0.00	45.98
6	Beauce Jeans	Eric Wazana 150 Graveline Saint-Laurent QC H4T 1R7	0.02	0.00	0.02
7	BrandArt	Andrea Nathanson Via A.Costa, 19/21 Busto Arsizio VA 21052 Italy	13,577.83	0.00	13,577.83
8	Canada Border Services Agency	- Ottawa ON K1A 0L8	20,357.77	0.00	20,357.77
9	Canada Revenue Agency	P.O Box 3800 STN A Sudbury ON P3A 0C3	35,187.77	0.00	35,187.77
10	Carlos Alberto Carvalho, Unipessoal, Lda.	Travessa Senhor de Matosinhos No. 81 at Vila Nova de Gaia Portugal	4,338.60	0.00	4,338.60
11	CIBC	Sébastien Grenon 1155 René-Lévesque O., Suite 1400 Montreal QC H3B 3Z4	0.00	1,402,138.27	1,402,138.27
12	CISION Canada	Nicolas Paisley 88 Queens Quay W., Suite 3000 Toronto ON M5J 0B8	3,765.16	0.00	3,765.16
13	Clos LLC	Hirono Otsuji Crest Kotoen bild-C 00C-6, 2-19-19, Danjouchou Nishinomiya, Hyogo 663-8006 Japan	224.58	0.00	224.58
14	CRAFTID	4270 Av. Kindersley #17 Montreal QC H4P 1K8	166.71	0.00	166.71
15	Defactostandard, Ltd.	Naoki Shima Yamakyu Heiwajima Logistic center 4/5F,3-3-8, Heiwajima Oota-ku, Tokyo 143-0006 Japan	54,447.49	0.00	54,447.49
16	DELCOM (Copiscope Inc.)	460 boul. Montpellier Saint Laurent QC H4N 2G7	130.63	0.00	130.63

10-Nov-2023

Date



Nadine Eap

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-062928-235
 Estate No. 41-2995095

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:
 LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
 7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "A"

Unsecured Creditors

LXR CANADA INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
17	Dial Cleaning Services	APT 2, 6780 Boulevard Pie-ix Montreal QC H1X 2C8	2,529.46	0.00	2,529.46
18	Employees - unpaid vacations	7399 Saint-Laurent Blvd. Montreal QC H2R 1W7	56,957.25	0.00	56,957.25
19	Energir	C.P. 6115, Succ. Centre-Ville Montreal QC H3C 4N7	48.87	0.00	48.87
20	ERS inc	Sun Inaba 3-13-14 Hogima Adachi-ku, Tokyo 121-0064 Japan	4,915.86	0.00	4,915.86
21	Euro fashion imports inc	Alex 6038 Rue Hutchison Outremont QC H2V 4C2	76,932.17	0.00	76,932.17
22	Federal Express Canada Corp (2960-6765-2)	PO BOX 4626 Toronto STN A Toronto ON M5W 5B4	1,627.69	0.00	1,627.69
23	Gatestone & Co. Inc.	555 Rue Chabanel O, suite 400 Montreal QC H2N 2H8	5,752.71	0.00	5,752.71
24	HumanaCare	445 Apple Creek Boulevard, Suite 202 Markham ON L3R 9X7	41.90	0.00	41.90
25	Hutty Studios	75-77 FA YUEN ST MONGKOK KL 410102 Hong Kong	3,873.36	0.00	3,873.36
26	Hydro Quebec	C.P. 270, succ. Youville Montreal QC H2P 2V4	489.19	0.00	489.19
27	Ikkando	2-2-1-11F, Kanda Nichikicho Chiyoda-ku, Tokyo 101-0054 Japan	408.68	0.00	408.68
28	J-Ports KK	Tomoka Fukuda 5F, 3-7-11, Kitahorie Nishi-ku, Osaka 550-0014 Japan	145,243.87	0.00	145,243.87
29	JUNIOR	Yuki Kanai Ichigo Ebisunishi buld 8F,2-7-3, Ebisunishi Shibuya-ku, Tokyo 150-0021 Japan	49,812.58	0.00	49,812.58
30	Loop inc.	Hiroki Kubo 3F Sanei Kashiwa Bldg., 4-11-15 Kashiwa Kashiwa-shi, Chiba-ken 277-0005 Japan	269,113.39	0.00	269,113.39
31	LuxUness - JPY	Carlo Calimlim, Migeer Ringler 2-5-20-201, Kawagishi Toda, Saitama 335-0015 Japan	42,631.74	0.00	42,631.74
32	LuxUness - JPY(wholesale)	Carlo Calimlim, Migeer Ringler 2-5-20-201, Kawagishi Toda, Saitama 335-0015 Japan	263,607.72	0.00	263,607.72
33	Marrelli Capital Limited	Maria Noel Correa 82 Richmond St E Toronto ON M5C 1P1	90.40	0.00	90.40

10-Nov-2023

Date



Nadine Eap

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-062928-235
 Estate No. 41-2995095

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:
 LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
 7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "A"

Unsecured Creditors

LXR CANADA INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
34	Marsh Canada Limited	Franco Iannuccilli 120 Bremner Boulevard, Suite 800 Toronto ON M5J 0A8	35,251.50	0.00	35,251.50
35	METRO CUSTOMS BROKERS INC.	Iris Casino 4300 Jean Talon Ouest Montreal QC H4P 1W3	215.86	0.00	215.86
36	Milky Quotes	Masanori Yanagimoto 2-1-5 Kuniyoshida Suruga-ku, Shizuoka 422-8004 Japan	151,812.99	0.00	151,812.99
37	Ministre du Revenu du Québec	3e étage, secteur R54DGR 1600, boul. René-Lévesque Ouest Montréal QC H3H 2V2	0.00	0.00	0.00
38	Nihon Techno	Sinjuku center building 5F, 1-25-1, Nishi-Sinjuku Shinjuku-ku, Tokyo 163-0651 Japan	983.32	0.00	983.32
39	Office Keiei Kanri	403 Masaki building, 2-4-3, Namiki Kawaguchi, Saitama 332-0034 Japan	298.65	0.00	298.65
40	OMNITRANS INC.	Iris Casino 4300 Jean Talon Ouest Montreal QC H4P 1W3	29,367.37	0.00	29,367.37
41	Onica Technologies Canada, Inc.	Patrick Van Der Heyden #501 - 321 Water Street Vancouver BC V6B 1B8	10,493.46	0.00	10,493.46
42	Organize My Bag	2107 OPALOCKA BLV OPALOCKA FL 33054 USA	479.20	0.00	479.20
43	Plarail Investment	Daiki Iwamura Nippori Plarail building 7F, 6-14-1, Higashi-Nippori Arakawa-ku, Tokyo 116-0014 Japan	9,270.00	0.00	9,270.00
44	Quadbridge Inc.	5532 Rue St. Patrick Montreal QC H4E 1A8	4,893.81	0.00	4,893.81
45	Raccoon Financial/Shinsa-bu Saiken-kanri Team	Mr. Norio Tatezawa 1-14-14, Kakigara-cho Nihonbashi, Chuo-ku, Tokyo 103-0014 Japan	13,565.58	0.00	13,565.58
46	Rakuichi Yokohama RS JAPAN	Ryo Yoshioka KDX Building Yokohama Kannnai 4F, 3-56-1, Aioi-cho, Naka-ku Yokohama, Kanagawa 231-0012 Japan	257,455.17	0.00	257,455.17
47	Revenu Québec	C.P.5500, succursale Desjardins Montreal QC H5B 1A8	196.88	0.00	196.88
48	Rogers Wireless	8200 Dixie Road, c/o Rogers Business Care Brampton ON L6T 0C1	3,986.74	0.00	3,986.74
49	Sagawa	3-4-45, Higashi-Sumida Sumida-ku, Tokyo 131-0042 Japan	20.01	0.00	20.01

10-Nov-2023

Date



Nadine Eap

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-062928-235
 Estate No. 41-2995095

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:
 LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
 7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "A"
 Unsecured Creditors

LXR CANADA INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
50	Secom	Sumitomofudosan Ueno building 4gokan 2F, 7-12-14, Ueno tTaito-ku, Tokyo 110-0005 Japan	365.51	0.00	365.51
51	SHARP Electronics of Canada	C/O T4557 PO BOX 4557 STN A Toronto ON M5W 0K1	734.63	0.00	734.63
52	St.Vintage	Gen Watanabe 4-20-6, 6F, Taito tTaito-ku, Tokyo 110-0016 Japan	20,705.52	0.00	20,705.52
53	Steady	Aiichiro Kikuchi Showa building 2F-1, 3-4-20, Higashibenjai Asaka, Saitama 351-0022 Japan	292,502.21	0.00	292,502.21
54	TELUS Health Solutions Inc.	P.O. Box 80700 Burnaby BC V5H 4P7	48.94	0.00	48.94
55	Theresia Vermeersch	Theresia Vermeersch 17170 Chemin Ste-Marie Kirkland QC H9J 2K9	2,220.00	0.00	2,220.00
56	Uline (CAD)	3333 James Snow Parkway North Milton ON L9T 8L1	2,389.11	0.00	2,389.11
57	Uniserve Limited	Laura Campbell St Andrews House, St Andrews Road Avonmouth, Bristol BS1 19DQ United Kingdom	7,989.75	0.00	7,989.75
58	Upteam Corp.	Rui Rapazote Unit 16A, Wing Sing Commercial Centre, 12-16 Wing Lok Street Sheung Wan Sheung Wan 999077 Hong Kong	8,927.68	0.00	8,927.68
59	Upteam Corporation-USD	Rui Rapazote Unit 16A, Wing Sing Commercial Centre, 12-16 Wing Lok Street Sheung Wan Sheung Wan 999077 Hong Kong	428,125.37	0.00	428,125.37
60	Ville de Montréal	C.P.11043, succursale Centre-vile Montreal QC H3C 4X8	644.57	0.00	644.57
Total:			2,368,908.00	1,402,138.27	3,771,046.27

10-Nov-2023

Date



Nadine Eap

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-062928-235
 Estate No. 41-2995095

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:
 LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
 7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "B"
 Secured Creditors

LXR CANADA INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CIBC	Sébastien Grenon 1155 René-Lévesque O., Suite 1400 Montreal QC H3B 3Z4	3,001,408.06	Business Assets - Stock In Trade - Handbags	09-Jun-2017	1,200,000.00		
				Debts Due - Business - Account Receivable	09-Jun-2017	224,069.79		
				Cash in bank - Cash in bank - 67 18310 - CIBC	09-Jun-2017	175,200.00		1,402,138.27
Total:			3,001,408.06			1,599,269.79	0.00	1,402,138.27

10-Nov-2023

Date



Nadine Eap

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-062928-235
Estate No. 41-2995095

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:
LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.
List "C"
Preferred Creditors for Wages, Rent, etc.

LXR CANADA INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

10-Nov-2023

Date



Nadine Eap

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-062928-235
Estate No. 41-2995095

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:
LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "D"
Contingent or Other Liabilities

LXR CANADA INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

10-Nov-2023

Date



Nadine Eap

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-062928-235
 Estate No. 41-2995095

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:
 LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
 7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "E"
 Debts Due to the Bankrupt

LXR CANADA INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Account Receivable	7399 Saint-Laurent Blvd. Montreal QC H2R 1W7	Accounts Receivable	224,069.79 0.00 0.00		09-Jun-2017	224,069.79	Hypothec on the universality of claims
			Total:	224,069.79 0.00 0.00			224,069.79	

10-Nov-2023

Date



Nadine Eap

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-062928-235
Estate No. 41-2995095

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:
LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

LXR CANADA INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

10-Nov-2023

Date



Nadine Eap

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-062928-235
Estate No. 41-2995095

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:
LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "G"

Real Property or Immovables Owned by Bankrupt

LXR CANADA INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

10-Nov-2023

Date



Nadine Eap

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-062928-235
 Estate No. 41-2995095

FORM 78 -- Concluded

IN THE MATTER OF THE BANKRUPTCY OF:
 LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
 7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "H"
 Property

LXR CANADA INC.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Handbags	0.00	1,200,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	CIBC 1155, René-Levesque Blvd. W., Suite 1400 Montreal QC H3B 3Z4	67 18310	175,200.00	175,200.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	1,375,200.00

10-Nov-2023

Date



Nadine Eap



KPMG INC.
600 de Maisonneuve Blvd. West
Suite 1500
Tour KPMG
Montréal, (Québec)
H3A 0A3

Telephone (514) 840-2311
Fax (514) 840-2121
www.kpmg.ca

REGISTRATION TO THE CREDITORS' MEETING

In the Matter of the Bankruptcy of LXR CANADA INC.

Name of the creditor: _____

Name of the creditor's representative: _____

Email address: _____

Phone Number: _____

Signature: _____

Please note that to attend the creditors' meeting, you must send this form and the proof of claim to the trustee by email to the following address: reclamation@kpmg.ca, no later than 5:00 p.m. (Montréal time) on **November 22, 2023**.

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-062928-235
Estate No. 41-2995095

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF:
LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of LXR CANADA INC. of the city of Montréal in the Province of Quebec and the claim of
_____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the
province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____,
creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 5th day of November 2023, and still is, indebted to the creditor in the sum of
\$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in
support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security,
and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Quebec
Division No. 01 - Montréal
Court No. 500-11-062928-235
Estate No. 41-2995095

FORM 31 --- Concluded
IN THE MATTER OF THE BANKRUPTCY OF:
LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-062928-235
Estate No. 41-2995095

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF:
LXR CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place
of business at
7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
KPMG Inc. - Licensed Insolvency Trustee

600, boul de Maisonneuve Ouest, Bureau 1500
Montréal QC H3A 0A3
Fax: (514) 840-2121
E-mail: reclamation@kpmg.ca



KPMG INC.

600, boul. de Maisonneuve West
Suite 1500
Montréal (Québec) H3A 0A3

Phone: (866) 930-4911
Fax: (514) 840-2121
E-mail: reclamation@kpmg.ca

Licensed Insolvency Trustee

Stéphane De Broux, CPA, CIRP, LIT
Richard Lépine, CPA, CIRP, LIT
Maxime Codère, CPA, CIRP, LIT
David Malin, CPA, CIRP, LIT

**THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING
THE PROOF OF CLAIM FORM**

- ◇ The proof of claim must be signed by the individual completing the form.
- ◇ The signature of the claimant must be witnessed.
- ◇ Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- ◇ The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- ◇ If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- ◇ A detailed statement of account together with supporting documentation must accompany the completed proof of claim.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- ◇ An unsecured creditor must check and state whether he/she claims or not a priority rank in virtue of section 136 of the Bankruptcy and Insolvency Act.
- ◇ A landlord must complete sub-paragraph (b).
- ◇ A secured creditor must complete sub-paragraph (c).
- ◇ A farmer, fisherman or aqua culturist must complete sub-paragraph (d).
- ◇ A wage earner must complete sub-paragraph (e).
- ◇ A claimant against director must complete sub-paragraph (f).
- ◇ A customer of a bankrupt securities firm must complete sub-paragraph (g).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- ◇ The claimant must indicate whether he/she is or is not related to the debtor, as defined in the Bankruptcy and Insolvency Act, that is "I am related" or "I am not related".

PARAGRAPH 6 OF THE PROOF OF CLAIM

- ◇ The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the three months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - b) within the twelve months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.