

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF IMERYYS TALC AMERICA, INC., IMERYYS TALC VERMONT, INC., AND IMERYYS TALC CANADA INC. (THE "DEBTORS")

APPLICATION OF IMERYYS TALC CANADA INC. UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Court File No: CV-

CV-19-614614-0001

19-Feb-2019

20 Feb 19

The Initial Recognition Order & the Supplemental order shall go as per the drafts filed & signed. I am satisfied that the COM of the debtors including ITC is in the U.S.A. I am satisfied that the U.S.A. proceedings should be recognized as a foreign main proceeding. ITC is a foreign representative authorized by the US court.

The Applicant has also filed a copy of the Foreign Representative Order.

The provisions of the CCAA have been satisfied.

McE...

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceeding commenced at Toronto

APPLICATION RECORD  
(Returnable February 19, 2019)

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