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April 8, 2024

Court File No. CV-24-00717664-00CL

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C.1985, c. C-36, AS AMENDED**

**HERITAGE CANNABIS HOLDINGS CORP., 1005477 B.C. LTD., HERITAGE CANNABIS WEST CORPORATION,
MAINSTRAIN MARKET LTD., HERITAGE CANNABIS EAST CORPORATION, PUREFARMA SOLUTIONS INC., 333
JARVIS REALTY INC, 5450 REALTY INC., HERITAGE CANNABIS EXCHANGE CORP., AND PREMIUM 5 LTD.
(collectively, the "Heritage Group")**

To the Creditors of the Heritage Group

Please take notice that on April 2, 2024, the Ontario Superior Court of Justice (Commercial List) (the "Court") issued an Order (the "Initial Order") granting the Heritage Group protection under the *Companies' Creditors Arrangement Act* ("CCAA"). Pursuant to the Initial Order, KPMG Inc. has been appointed as Monitor (the "Monitor") in Heritage Group's CCAA proceedings.

The Initial Order provides for a stay of proceedings (the "Stay of Proceedings") against the Heritage Group and its officers and directors until and including April 12, 2024. The Stay of Proceedings prohibits all parties from commencing or continuing any legal proceedings against the Heritage Group, and all rights and remedies of all parties against or in respect of the Heritage Group, their assets and business are stayed and suspended except with the written consent of the Heritage Group and the Monitor, or with leave of the Court.

The Stay of Proceedings was granted to protect the Heritage Group, their assets and business and the interests of their creditors, and to give the Heritage Group breathing room to formulate and implement its restructuring plan and potentially a plan of arrangement for its creditors. A hearing date for, among other things, the Heritage Group's motion for an extension of the Stay of Proceedings has been scheduled for April 11, 2024.

Except as permitted in the Initial Order, the Initial Order directs the Heritage Group to make no payments relating to the supply of goods or services made prior to April 2, 2024.

To date, no claims procedure has been approved by the Court, and accordingly creditors are not required to file a proof of claim at this time.

A copy of the Initial Order, the application materials, and a preliminary list of known creditors are posted on the Monitor's website at: kpmg.com/ca/heritage. The Monitor will post additional relevant information and documentation related to these proceedings on the Monitor's website as they become available. Interested persons may contact the Monitor directly toll free at 1-833-668-2870, locally at 416 468 6725, or via email at heritage@kpmg.ca.

Yours very truly,

KPMG Inc.

In its capacity as Monitor of Heritage Cannabis Holdings Corp., 1005477 B.C. Ltd., Heritage Cannabis West Corporation, Mainstrain Market Ltd., Heritage Cannabis East Corporation, Purefarma Solutions Inc., 333 Jarvis Realty Inc., 5450 Realty Inc., Heritage Cannabis Exchange Corp., and Premium 5 Ltd.,

And not in its personal or corporate capacity