

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2718482
Estate No. 25-2718482

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
Gain Energy Ltd.
of the City of Calgary, in the Province of Alberta

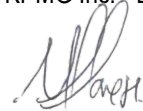
In the Court of Queen's Bench - Judicial District of Calgary.

In the matter of the proposal of Gain Energy Ltd., a debtor.

Take notice that an application will be made to the Court of Queen's Bench of Alberta, at the City of Calgary, in the province of Alberta, on the 27th day of April, 2021, at 2:00 P.M. to approve the proposal of Gain Energy Ltd., accepted by the creditors at a meeting held on the 29th day of March 2021.

Dated at the City of Calgary in the Province of Alberta, this 30th day of March 2021.

KPMG Inc. - Licensed Insolvency Trustee



3100, 205 5 Avenue SW
Calgary AB T2P 4B9
Phone: (403) 770-1053 Fax: (403) 691-8008