

CANADA
PROVINCE DE QUÉBEC
DISTRICT DE QUÉBEC
N° de division : 01 - Longueuil
N° de cour : 505-11-014522-176
N° de dossier : 41-2225245

COUR SUPÉRIEURE
(Chambre commerciale)

DANS L'AFFAIRE DE LA PROPOSITION DE :

DENSI CORPORATION, corps politique légalement constitué selon la Loi, ayant son siège social et sa principale place d'affaires au 1100 rue Parent, en la ville de Saint-Bruno-de-Montarville, province de Québec J3V 6L8.

Compagnie débitrice

- ET -

KPMG INC., 600 boul. de Maisonneuve Ouest, bureau 1500, Montréal, Québec, H3A 0A3.

Syndic Autorisé en Insolvabilité

AVIS À TOUS LES CRÉANCIERS CONNUS DE DENSI CORPORATION

Soyez avisés que **DENSI CORPORATION** a déposé le 6 mars 2017 un avis d'intention de déposer une proposition concordataire en vertu de l'article 50.4 (1) de la *Loi sur la faillite et l'insolvabilité*. Vous trouverez ci-inclus les documents suivants :

- Avis d'intention de déposer une proposition;
- Liste préliminaire des créanciers.

Une copie de la proposition sera transmise à tous les créanciers avant la tenue de la première assemblée des créanciers, laquelle aura lieu à une date et à un endroit qui vous seront communiqués. Les documents suivants vous parviendront subséquemment :

- Avis de l'assemblée des créanciers;
- Formulaire de preuve de réclamation et procuration;
- Lettre de vote et circulaire d'information.

Soyez de plus avisés qu'en vertu de l'article 69 de la *Loi sur la faillite et l'insolvabilité* toutes procédures légales contre une personne insolvable sont automatiquement suspendues.

Daté le 8^e jour de mars 2017, à Montréal.

KPMG INC.
Syndic Autorisé en Insolvabilité
Maxime Codere, CPA, CA, CIRP, SAI
600, boul. de Maisonneuve Ouest, bureau 1500
Montréal, QC H3A 0A3
Téléphone : (514) 840-2100
Télécopieur : (514) 840-2121

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
Division N° : 01 - Longueuil
Court N° : 505-11-014522-176
Estate N° : 41-2225245

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF:

DENSI CORPORATION, body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at 1100 Parent Street, in the city of Saint-Bruno-de-Montarville, province of Quebec J3V 6L8.

Debtor Company

- AND -

KPMG INC., 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Licensed Insolvency Trustee

**NOTICE TO ALL KNOWN CREDITORS OF
DENSI CORPORATION**

Be advised that on March 6, 2017, **DENSI CORPORATION** filed a notice of intention to file a proposal pursuant to Section 50.4 (1) of the *Bankruptcy and Insolvency Act*. You will find enclosed the following documents:

- Notice of intention to make a proposal;
- Preliminary list of creditors.

A copy of the proposal will be forwarded to all creditors before the holding of the first meeting of creditors, which should be held on a date and at a place to be determined. The following documents will be transmitted later on:

- Notice of meeting of creditors;
- Proof of claim and proxy form;
- Voting letter form and information circular;

Further, be advised that pursuant to the terms of Section 69 of the *Bankruptcy and Insolvency Act*, all legal proceedings against the insolvent person are automatically stayed.

Dated at Montreal, this 8th day of March 2017.

KPMG INC.
Licensed Insolvency Trustee
Maxime Codere, CPA, CA, CIRP, LIT
600, de Maisonneuve Blvd. West, Suite 1500
Montreal, QC H3A 0A3
Phone : (514) 840-2100
Fax : (514) 840-2121

District de: Québec
No division: 01- Longueuil
No cour:
No dossier:

- FORMULAIRE 33 -
Avis de l'intention de faire une proposition
(paragraphe 50.4(1) de la Loi)

DANS L'AFFAIRE DE LA PROPOSITION DE :
DENSI CORPORATION

Corps politique légalement constitué selon la Loi, ayant son siège social et sa principale place d'affaires au
1100 rue Parent, en la ville de Saint-Bruno-de-Montarville, province de Québec, J3V 6L8.

Avis est donné de ce qui suit :

1. Je, DENSI CORPORATION, personne insolvable signifie mon intention de faire une proposition à mes créanciers conformément au paragraphe 50.4(1) de la Loi.
2. KPMG Inc. de 600, boul de Maisonneuve Ouest, Bur 1500, Montréal, QC, H3A 0A3, syndic autorisé, a accepté d'exercer les fonctions de syndic dans le cadre de la proposition. Une copie de son acceptation est annexée au présent avis.
3. Une liste portant les noms des créanciers connus ayant des réclamations d'une valeur de 250 \$ ou plus ainsi que le montant de ces réclamations, est également annexée.
4. Conformément à l'article 69 de la Loi, les procédures engagées contre moi sont suspendues à compter de la date du dépôt du présent avis auprès du séquestre officiel de ma localité.

Daté le 6 mars 2017, à Montréal en la province de Québec.

PEL
for Densi

DENSI CORPORATION
Personne Insolvable

À remplir par le séquestre officiel:

Date du dépôt

Séquestre officiel

District of: Quebec
Division No. 01- Longueuil
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF :
DENSI CORPORATION

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
1100 Parent Street, in the city of Saint-Bruno-de-Montarville, province of Quebec, J3V 6L8.

Take notice that:

1. I, DENSI CORPORATION, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. KPMG Inc. of 600, boul de Maisonneuve Ouest, Bur 1500, Montréal, QC, H3A 0A3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Montréal in the Province of Quebec, this 6th day of March 2017.

For Densi


DENSI CORPORATION
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Quebec
 Division No. 01- Longueuil
 Court No.
 Estate No.

- FORM 33 -
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 (Subsection 50.4(1) of the Act)

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 1100 Parent Street, in the city of Saint-Bruno-de-Montarville, province of Quebec, J3V 6L8.

| List of Creditors with claims of \$250 or more. | | | |
|---|--|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| ABF FREIGHT SYSTEM, INC. | 10325, RYAN AVENUE, SUITE 200 DORVAL QC H9P 1A2 CAN | | 256.91 |
| ACCO BRANDS (GBC) | 300 QUARTET AVE., ORDER ENTRY BOONEVILLE MS 38829 USA | | 10,938.90 |
| ASALCO INC | 44, CH. DES URSULINES STANSTEAD QC J0B 3E0 CAN | | 11,707.30 |
| ATRIX INTERNATIONAL INC. | 1350 LARC INDUSTRIAL BOULEVARD BURNSVILLE MN 55337 USA | | 3,042.70 |
| BELFOR PROPERTY RESTORATION | 4040, BOUL. POIRIER St-Laurent QC H4R 2A5 | | 5,336.53 |
| BERRY PLASTICS | P.O. BOX 56351, POSTAL STATION A TORONTO ON M5W 4L1 CAN | | 2,451.07 |
| BEST OFFIC SYSTEMS | 1890 NW 97th AVE DORAL FL 33172 USA | | 797.59 |
| C. COTRAN HOLDING INC. | 1, D'ESTORIL Candiac QC J5R 6J9 | | 550,000.00 |
| CHICOPEE INC. | P.O. BOX 56351, POSTAL STATION A TORONTO ON M5W 4L1 CAN | | 4,655.83 |
| CHINA ETERNAL COPIERS TECH USA | 425 PARAMOUNT DRIVE RAYNHAM MA 02767 USA | | 17,981.86 |
| CLOVER TECHNOLOGIES GR. LLC | 4200 COLUMBUS STREET OTTAWA IL 61350 USA | | 91,535.80 |
| CLOVER TECHNOLOGIES GR. LLC | 3-2340 WINSTON PARK DR. OAKVILLE ON L6H 7T7 CAN | | 31,880.98 |

For Dens

 DENSI CORPORATION
 Insolvent Person


District of: Quebec
 Division No. 01- Longueuil
 Court No.
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| List of Creditors with claims of \$250 or more. | | | |
|--|---|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| CONSTRUCTION JRP | 55, RUE DES MEANDRES ST-ROCH-DE-L'ACHIGAN QC J0K 3H0 CAN | | 4,632.49 |
| DELL FINANCIAL SERVICES CANADA | PO BOX 8751, STATION A TORONTO ON M5W 3C2 CAN | | 16,400.00 |
| DENSI HOLDING INC. | 680, ROSLYN Westmount QC H3Y 2T9 | | 527,594.00 |
| DIVERSIFIED COMPUTER SUP. INC | 4435 CONCOURSE DRIVE ANN ARBOR MI 48108 USA | | 15,524.70 |
| EMBALLAGES JEAN CARTIER | 2325, BOUL. INDUSTRIEL ST-CÉSAIRE QC J0L 1T0 CAN | | 906.84 |
| ENTREPRISES (LES) DAIGNEAULT | 790, GRAND BOUL. OUEST ST-BRUNO QC J3V 4P6 CAN | | 2,644.43 |
| FONDS DE SOLIDARITÉ DES TRAVAILLEURS DU QUÉBEC | 545, BOUL. CRÉMAZIE EST, BUREAU 200 Montréal QC H2M 2W4 | | 1,950,000.00 |
| FUGITEK | 7653, CORDNER LASALLE QC H8N 2W9 CAN | | 1,281.97 |
| FUJI ELECTRIC CORP. OF AMERICA | 50 NORTHFIELD AVENUE EDISON NJ 08837 USA | | 8,160.59 |
| FUTURE GRAPHICS | 655 NORTH CENTRAL AVENUE, STE.1550 GLENDALE CA 91203 USA | | 35,000.00 |
| G P I (California) | ATTN: BETTY TSAI 2537D PACIFIC COAST HWY, SUITE 150 TORRANCE CA 90505 USA | | 495.51 |

For Densi.

 DENSI CORPORATION
 Insolvent Person

District of: Quebec
 Division No. 01- Longueuil
 Court No.
 Estate No.


- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF :
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| List of Creditors with claims of \$250 or more. | | | |
|---|--|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| G P I (TAIWAN) | 50, TZU-CHIANG ROAD, WU-CHI TOWN TAICHUNG COUNTY TAIWAN | | 52,356.58 |
| GAZ METRO | C.P. 6115 SUCC. CENTRE-VILLE MONTRÉAL QC H3C 4N7 CAN | | 2,721.10 |
| HYDRO QUEBEC | C.P. 11022, SUCC CENTRE-VILLE MONTRÉAL QC H3C 4V6 CAN | | 4,134.52 |
| IMPRESSION GESTION CREATON GESTIONINC | 2850, RUE CODERRE ST-HUBERT QC J3Y 4N5 CAN | | 644.35 |
| INTERNATIONAL BUSINESS PRODUCTS INC. | 7336 EAST DEER VALLEY ROAD, SUITE 110 SCOTTSDALE AZ 85255 USA | | 391.77 |
| ITN LOGISTICS | 10500, COTE DE LIESSE, SUITE 160 LACHINE QC H8T 1A4 CAN | | 717.39 |
| K_B AMERICA INC | 1565 JEFFERSON RD, BLDG 100, STE 160 ROCHESTER NY 14623 USA | | 1,675.73 |
| LES AVOCATS LECORRE & ASSOCIES | 2550, BOUL DANIEL JOHNSON, BUREAU 650 LAVAL QC H7T 2L1 CAN | | 11,898.24 |
| LES ENTREPRISES J PICCIONI INC | 1250, SAINT-AMOUR SAINT-LAURENT QC H4S 1J2 CAN | | 23,167.46 |
| MANTORIA INC. | 4492, RUE STE-CATHERINE OUEST WESTMOUNT QC H3Z 1R7 CAN | | 6,467.87 |
| MANTORIA INC. | 4492, RUE STE-CATHERINE OUEST WESTMOUNT QC H3Z 1R7 CAN | | 1,695.18 |

For Densi. 
 DENSI CORPORATION
 Insolvent Person

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|---|---|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| NORAMPAC -DIV.CASCADES CA INC | 2755, RUE VIAU MONTRÉAL QC H1V 3J4 CAN | | 21,767.26 |
| PROD DE PALSTIQUE BEN PAK INC | 11, RUE BLOUIN COPAK ST-ANSELME QC G0R 2N0 CAN | | 15,827.55 |
| RAVEN INDUSTRIES INC | 5049 CENTER DRIVE LATROBE PA 15650 USA | | 7,318.09 |
| RICHARD TAWFIK &ASSOCIATES INC | 1321-4998, DE MAISONNEUVE BLVD MONTRÉAL QC H3Z 1N2 CAN | | 4,828.95 |
| STIKEMAN ELLIOTT LLP | 1155, RENE-LEVESQUE WEST, 40TH FLOOR MONTRÉAL QC H3B 3V2 CAN | | 12,445.61 |
| SYCHEM INC. | 10, PLANCHET ROAD, UNIT 5 CONCORD ON L4K 2C8 CAN | | 1,520.53 |
| TECH TRADING | 500 WEST MAIN ST., SUITE 11 WYCKOFF NJ 07481 USA | | 27,173.37 |
| TOMOEGAWA USA INC | 742 GLENN AVE WHEELING IL 60090 USA | | 31,005.20 |
| TRANSPORT BOURASSA | 800, RUE DE DIJON SAINT-JEAN-SUR-RICHELIEU QC J3B 8G3 CAN | | 560.60 |
| ULINE CANADA CORPORATION | PO BOX 3500, RPO STREERSVILLE MISSISSAUGA ON L5M 0S8 CAN | | 875.67 |
| UPS CANADA (4900) | P.O. BOX 4900, STATION A TORONTO ON M5W 0A7 CAN | | 22,002.67 |
| UPS FREIGHT (28013) | 1000 SEMMES AVENUE, P.O. BOX 1216 RICHMOND VA 23218-1216 USA | | 767.67 |



 DENSI CORPORATION
 Insolvent Person

District of: Quebec
Division No. 01- Longueuil
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| List of Creditors with claims of \$250 or more. | | | |
|---|--|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| VIDEOTRON LTEE | CP 11422 SUCC. CENTRE-VILLE MONTRÉAL QC H3C 5H6 CAN | | 4,462.26 |
| VISION ENVIRO PROGRESSIVE | 4141, BOUL GRANDE ALLEE BOISBRIAND QC J7H 1M7 CAN | | 261.07 |
| Total | | | 3,549,912.69 |

For Densi 

DENSI CORPORATION
Insolvent Person



KPMG inc.
Tour KPMG
600, boul. de Maisonneuve Ouest
Montréal (Québec) H3A 0A3

Téléphone (514) 840-2100
Télécopieur (514) 840-2121
www.kpmg.ca

Montréal, le 6 mars 2017

Monsieur François-Richard Vézina
Séquestre officiel
INDUSTRIE CANADA
Édifice de la Sun Life
1155, rue Metcalfe, bureau 950
Montréal (Québec) H3B 2V6

OBJET : Avis d'intention de déposer une proposition de DENSI CORPORATION

Monsieur,

La présente lettre vous confirme que **KPMG INC.**, accepte d'agir à titre de syndic à l'avis d'intention de faire une proposition dans le dossier mentionné en rubrique.

Veuillez agréer, Monsieur, l'expression de nos sentiments les meilleurs.

KPMG INC.

Maxime Codere, CPA, CA, CIRP, SAI

MC/ng