



Estate No: 31-2946538

May 26, 2023

**In the Matter of the Notice of Intention to Make a Proposal of DecisionOne Corporation  
of the City of Woodbridge  
in the Province of Ontario**

**To the Creditors of DecisionOne Corporation**

Notice is hereby given that that DecisionOne Corporation, a corporation formed under the laws of New Brunswick ("**DecisionOne**" or the "**Company**") filed a Notice of Intention to Make a Proposal ("**NOI**") on May 19, 2023, pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (the "**BIA**"). KPMG Inc. consented to act as trustee under the Company's NOI (the "**Proposal Trustee**").

A copy of the NOI and a list of creditors with claims amounting to \$250 or more as known or shown by the books and records of the Company are attached hereto. Please note that the enclosed creditor lists are preliminary and subject to change.

DecisionOne is not bankrupt, but has availed itself of a procedure whereby an insolvent person, with creditor and Court approval, may restructure its financial affairs. As a result of the Company's NOI filing, DecisionOne has obtained the benefit of a stay of proceedings under section 69.1(1) of the BIA, and most creditor claims are in effect frozen by law. These claims may be subject to a Proposal should one be put forward to creditors. Please note that during this process, DecisionOne is continuing its business operations under protection from this legislation. DecisionOne has to file a Proposal with the Proposal Trustee by June 16, 2023, subject to any extension(s) that may be granted by the Court. The Company has filed materials with respect to a motion scheduled to be heard on June 5, 2023.

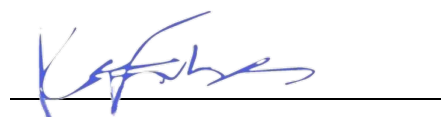
Our role as Trustee in this matter is to monitor the proceedings, liaise with creditors, and to assist with the development of a proposal to creditors (a "**Proposal**"). We also monitor the receipts and disbursements of DecisionOne during this process.

Should you require any further information with respect to this matter, contact details are provided below:

Email: [decisionone@kpmg.ca](mailto:decisionone@kpmg.ca)

Website: [www.kpmg.com/ca/decisionone](http://www.kpmg.com/ca/decisionone)

Sincerely,

A handwritten signature in blue ink, appearing to read "K. Fisher", is written over a horizontal line.

**KPMG INC.**  
**IN ITS CAPACITY AS PROPOSAL TRUSTEE OF DECISIONONE CORPORATION**  
**Bay Adelaide Centre**  
**333 Bay Street Suite 4600**  
**Toronto ON M5H 2S5**

District of:  
Division No. -  
Court No.  
Estate No.

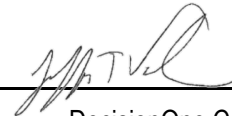
- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
DecisionOne Corporation  
of the City of Woodbridge, in the Province of Ontario

Take notice that:

1. I, DecisionOne Corporation, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. KPMG Inc. of 333 Bay Street - Suite 4600, Toronto, ON, M5H 2S5, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the Town of Bedford in the State of New Hampshire, this 19th day of May 2023.



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DecisionOne Corporation  
Insolvent Person

To be completed by Official Receiver:

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Filing Date

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Official Receiver

District of:  
 Division No. -  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
 DecisionOne Corporation  
 of the City of Woodbridge, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
ABM INTEGRATED SOLUTIONS	121 ILSLEY AVENUE, UNIT 105 DARTMOUTH NS B3B 1S4		897.75
ACCOUNTIVITY	3700 STEELES AVENUE WEST, SUITE 103 VAUGHAN ON L4L 8K8		18,306.00
BEN WALKER	150 CONSUMERS ROAD, STE 207 TORONTO ON M2J 1P9		34,302.45
DATA 2 LOGISTICS, LLC	PO BOX 57656, STATION A TORONTO ON M5W 5M5		802.46
DECISIONONE CORPORATION (DELAWARE)	607 CHRISLEA ROAD Woodbridge ON L4L 8A3		19,929,884.24
Department of National Defense	11 LAURIER STREET, PLACE DU PORTAGE III GATINEAU QC K1A 0S5		3,456,997.00
DISPATCHUS, INC	3000 GARDEN STREET, SUITE 208 WHITBY ON L1R 2G6		668,266.55
EPSON CANADA LIMITED	PO BOX 2649, STATION A TORONTO ON M5W 2N7		529.63
FULLER LANDAU LLP	151 BLOOR ST.W.12TH FLOOR, ACCOUNTS RECEIVABLE TORONTO ON M5S 1S4		20,905.00
METEOR TELECOMMUNICATIONS	66 NUGGET COURT Brampton ON L6T 5A9		1,374.63
NETSOLVE SERVICES INC	801 HAMILTON ROAD LONDON ON N5Z 1V2		26,786.42
SHIFTKEY COMPUTING	P. O. BOX 79 VANSCOY SK S0L 3J0		4,111.83
TAMARACK COMPUTERS LTD	UNIT #26 4802 50th AVE YELLOWKNIFE NT X1A 1C4		294.00
White Oak Global Advisors, LLC and Fiera Comox Private Credit Opportunities Open-End Fund L.P	3 Embarcadero Center, Suite 550 (5th Floor) San Francisco CA 94111 United States		62,254,702.94

District of:  
Division No. -  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
DecisionOne Corporation  
of the City of Woodbridge, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
WORKERS' COMPENSATION BOARD/Alberta	9912 - 107 Street PO Box 2415 Edmonton AB T5J 2S5		368.54
<b>Total</b>			86,418,529.44



DecisionOne Corporation  
Insolvent Person



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Ontario  
Division No. 09 - Toronto  
Court No. 31-2946538  
Estate No. 31-2946538

In the Matter of the Notice of Intention to make a proposal of:

**DecisionOne Corporation**

Insolvent Person

**KPMG INC.**

Licensed Insolvency Trustee

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Date of the Notice of Intention:

May 19, 2023

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: May 23, 2023, 08:11

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

**Canada**