

**PROOF OF CLAIM
(creditors and other claimants)**

PROOFS OF CLAIM MUST BE DELIVERED BY EMAIL, FACSIMILE, COURIER, PERSONAL DELIVERY OR PREPAID MAIL ADDRESSED TO THE FOLLOWING ADDRESS:

KPMG Inc., Court-appointed receiver and manager of Belmont Dynamic Growth Fund
199 Bay Street, Suite 3300
Toronto ON M5L 1B2
Attention: Johnny Chow
Telephone: 1-866-602-6745
Fax: 416-777-3364
Email: belmontfund@kpmg.ca

PROOFS OF CLAIM MUST BE RECEIVED BY THE RECEIVER NO LATER THAN 4:00 PM (EASTERN STANDARD TIME) ON DECEMBER 5, 2009. FAILURE TO SUBMIT YOUR CLAIM BY THE PRESCRIBED DATE WILL RESULT IN YOUR CLAIM BEING FOREVER BARRED AND EXTINGUISHED.

In the matter of the James Haggerty Harris v. Belmont Dynamic Growth Fund, a Limited Partnership, of the City of Toronto in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or of the representative of the creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of receivership, namely the 6th day of August, 2009, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account, or affidavit or must specify the voucher or other evidence in support of the claim.)*
4. *(Check and complete appropriate category.)*

A. UNSECURED CLAIM OF \$ _____
That in respect of this debt, I do not hold any assets of the debtor as security.

B. SECURED CLAIM OF \$ _____
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

(Note: claims in a currency other than Canadian dollars are to be converted to Canadian dollars at the rate of Cdn\$1.0759 = US\$1.

C. CLAIM BY A WAGE EARNER OF \$ _____

Dated at _____ this _____ day of _____, 2009.

_____ Witness

Creditor

Name: _____

Full Mailing Address: _____

Phone Number: _____

Fax Number: _____

E-mail Address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.