

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
Division N° : 01 - Montreal
Court N° : 500-11-051624-167
Estate N° : 41-2186924

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF:

AMERICAN APPAREL CANADA WHOLESALE INC.,
body politic and corporate, duly incorporated
according to Law, and having its head office at 1550
Metcalfe Street, Suite 1500, in the city of Montreal,
province of Quebec H3A 1X6.

Debtor Company

- AND -

KPMG INC., 600 de Maisonneuve Blvd. West, Suite
1500, Montreal, Quebec, H3A 0A3.

Licensed Insolvency Trustee

**NOTICE TO ALL KNOWN CREDITORS OF
AMERICAN APPAREL CANADA WHOLESALE INC.**

Be advised that on November 9, 2016, **AMERICAN APPAREL CANADA WHOLESALE INC.** filed a notice of intention to file a proposal pursuant to Section 50.4 (1) of the *Bankruptcy and Insolvency Act*. You will find enclosed the following documents:

- Notice of intention to make a proposal;
- Preliminary list of creditors.

A copy of the proposal will be forwarded to all creditors before the holding of the first meeting of creditors, which should be held on a date and at a place to be determined. The following documents will be transmitted later on:

- Notice of meeting of creditors;
- Proof of claim and proxy form;
- Voting letter form and information circular;

Further, be advised that pursuant to the terms of Section 69 of the *Bankruptcy and Insolvency Act*, all legal proceedings against the insolvent person are automatically stayed.

For more information and to obtain copies of the statutory documents, we invite you to consult KPMG Inc. web site at www.kpmg.ca/americanapparel-en

Dated at Montreal, this 14th day of November 2016.

KPMG INC.
Licensed Insolvency Trustee
Dev A. Coossa, CIRP, LIT
600, de Maisonneuve Blvd. West, Suite 1500
Montreal, QC H3A 0A3
Phone : 1 (888) 229-2262
Fax : (514) 840-2121

District of: Quebec
Division No. 01- Montréal
Court No.
Estate No.


- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF :
AMERICAN APPAREL CANADA WHOLESale INC.
Body politic and corporate, duly incorporated according to Law, and having its head office at
1550 Metcalfe Street, Suite 1500, in the city of Montreal, province of Quebec, H3A 1X6.

Take notice that:

1. I, AMERICAN APPAREL CANADA WHOLESale INC., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. KPMG Inc. of 600, boul de Maisonneuve Ouest, Bur 1500, Montréal, QC, H3A 0A3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Montréal in the Province of Quebec, this 3rd day of November 2016.


AMERICAN APPAREL CANADA WHOLESale INC.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Quebec
Division No. 01- Montréal
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF :
AMERICAN APPAREL CANADA WHOLESALÉ INC.
Body politic and corporate, duly incorporated according to Law, and having its head office at
1550 Metcalfe Street, Suite 1500, in the city of Montreal, province of Quebec, H3A 1X6.

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
AA USAA - Wholesale	747 Warehouse Street Los Angeles CA 90012 USA		703,988.03
AA USAA- Online	747 Warehouse Street Los Angeles CA 90012 USA		74,818.91
BTS Express International Inc.	200 Oakdale Rd North York ON M3N 2S5 CA		4,652.67
Radiant Global Logistics	c/o Lockbox 917520 PO Box 4090 STN A Toronto ON M5W 0E9 CA		301.35
Total			783,760.96



AMERICAN APPAREL CANADA WHOLESALÉ INC.
Insolvent Person



KPMG INC.
600 de Maisonneuve Blvd. West
Suite 1500
Tour KPMG
Montréal, Québec H3A 0A3

Telephone (514) 840-2100
Fax (514) 840-2121
www.kpmg.ca

Montreal, November 3, 2016

Mr. François-Richard Vézina
Official Receiver
INDUSTRY CANADA
Sun Life Building
1155, Metcalfe Street, Suite 950
Montreal (Quebec) H3B 2V6

**OBJECT : Notice of intention to file a proposal for AMERICAN APPAREL
CANADA WHOLESALE INC.**

Mr. Vézina,

This letter confirms that KPMG INC., agrees to act as Trustee to the Notice of Intention to make a proposal in the above-captioned matter.

Kind regards,

KPMG INC.


Dev A. Coossa, CIRP, LIT

DAC/ng