

CANADA
PROVINCE DE QUÉBEC
DISTRICT DE QUÉBEC
N° de division : 01 - Montréal
N° de cour : 500-11-057691-194
N° de dossier : 41-2597413

COUR SUPÉRIEURE
(Chambre commerciale)

DANS L'AFFAIRE DE L'AVIS D'INTENTION
DE FAIRE UNE PROPOSITION DE :

8318085 CANADA INC., corps politique légalement constitué selon la Loi, ayant son siège social et son principal établissement au 200-5353, boul. Thimens, en la ville de St-Laurent, province de Québec H4R 2H4.

Compagnie débitrice

- ET -

KPMG INC., 600 boul. de Maisonneuve Ouest, bureau 1500, Montréal, Québec, H3A 0A3.

Syndic Autorisé en Insolvabilité

**AVIS À TOUS LES CRÉANCIERS CONNUS DE
8318085 CANADA INC.**

Soyez avisés que **8318085 CANADA INC.** a déposé le 17 décembre 2019 un avis d'intention de faire une proposition vertu de l'article 50.4 (1) de la *Loi sur la faillite et l'insolvabilité*. Vous trouverez ci-inclus les documents suivants :

- Avis d'intention de faire une proposition;
- Liste préliminaire des créanciers.

Une copie de la proposition sera transmise à tous les créanciers avant la tenue de la première assemblée des créanciers, laquelle aura lieu à une date et à un endroit qui vous seront communiqués. Les documents suivants vous parviendront subséquemment :

- Avis de l'assemblée des créanciers;
- Formulaire de preuve de réclamation et procuration;
- Lettre de vote et circulaire d'information.

Soyez de plus avisés qu'en vertu de l'article 69 de la *Loi sur la faillite et l'insolvabilité* toutes procédures légales contre une personne insolvable sont automatiquement suspendues.

Fait à Montréal, le 20^e jour de décembre 2019.

KPMG INC.
Syndic Autorisé en Insolvabilité
Stéphane De Broux, CPA, CA, CIRP, SAI
600, boul. de Maisonneuve Ouest, bureau 1500
Montréal, QC H3A 0A3
Téléphone : (866) 930-4911
Télécopieur : (514) 840-2121
Courriel : reclamation@kpmg.ca

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
Division N° : 01 - Montreal
Court N° : 500-11-057691-194
Estate N° : 41-2597413

SUPERIOR COURT
(Commercial Division)

**IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF:**

8318085 CANADA INC., body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at 200-5353, Thimens Blvd., in the city of St-Laurent, province of Quebec, H4R 2H4.

Debtor Company

- AND -

KPMG INC., 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Licensed Insolvency Trustee

**NOTICE TO ALL KNOWN CREDITORS OF
8318085 CANADA INC.**

Be advised that on December 17, 2019, **8318085 CANADA INC.** filed a notice of intention to make a proposal pursuant to Section 50.4 (1) of the *Bankruptcy and Insolvency Act*. You will find enclosed the following documents:

- Notice of intention to make a proposal;
- Preliminary list of creditors.

A copy of the proposal will be forwarded to all creditors before the holding of the first meeting of creditors, which should be held on a date and at a place to be determined. The following documents will be transmitted later on:

- Notice of meeting of creditors;
- Proof of claim and proxy form;
- Voting letter form and information circular;

Further, be advised that pursuant to the terms of Section 69 of the *Bankruptcy and Insolvency Act*, all legal proceedings against the insolvent person are automatically stayed.

Dated at Montreal, this 20th day of December 2019.

KPMG INC.
Licensed Insolvency Trustee
Stéphane De Broux, CPA, CA, CIRP, LIT
600, de Maisonneuve Blvd. West, Suite 1500
Montreal, QC H3A 0A3
Phone : (866) 930-4911
Fax : (514) 840-2121
E-mail: reclamation@kpmg.ca

District of: Quebec
Division No. 01- Montréal
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

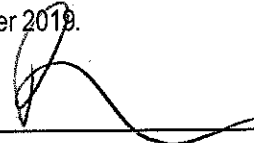
IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF :
8318085 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
200-5353, Thimens Blvd., in the city of St-Laurent, province of Quebec, H4R 2H4.

Take notice that:

1. I, 8318085 CANADA INC., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. KPMG Inc. of 600, boul de Maisonneuve Ouest, Bureau 1500, Montréal, QC, H3A 0A3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Montréal in the Province of Quebec, this 17th day of December 2019.



8318085 CANADA INC.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District de: Québec
No division: 01 - Montréal
No cour:
No dossier:

- FORMULAIRE 33 -
Avis de l'intention de faire une proposition
(paragraphe 50.4(1) de la Loi)


DANS L'AFFAIRE DE L'AVIS D'INTENTION DE FAIRE UNE PROPOSITION DE :
8318085 CANADA INC.

Corps politique légalement constitué selon la Loi, ayant son siège social et son principal établissement au
200-5353, Boul. Thimen, en la ville de St-Laurent, province de Québec, H4R 2H4.

Avis est donné de ce qui suit :

1. Je, 8318085 CANADA INC., personne insolvable signifie mon intention de faire une proposition à mes créanciers conformément au paragraphe 50.4(1) de la Loi.
2. KPMG Inc. de 600, boul de Maisonneuve Ouest, Bureau 1500, Montréal, QC, H3A 0A3, syndic autorisé, a accepté d'exercer les fonctions de syndic dans le cadre de la proposition. Une copie de son acceptation est annexée au présent avis.
3. Une liste portant les noms des créanciers connus ayant des réclamations d'une valeur de 250 \$ ou plus ainsi que le montant de ces réclamations, est également annexée.
4. Conformément à l'article 69 de la Loi, les procédures engagées contre moi sont suspendues à compter de la date du dépôt du présent avis auprès du séquestre officiel de ma localité.

Daté le 17 décembre 2019, à Montréal en la province de Québec.



8318085 CANADA INC.
Personne Insolvable

À remplir par le séquestre officiel:

Date du dépôt

Séquestre officiel

District of: Quebec
 Division No. 01- Montréal
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF :
 8318085 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
 200-5353, Thimens Blvd., in the city of St-Laurent, province of Quebec, H4R 2H4.

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
172893 Canada Inc.	5353, Boul. Thimens, Suite 200 St-Laurent QC H4R 2H4		3,980,000.00
Agence Le Loft	555 Chabanel West Montréal QC H2N 2H8		5,394.38
Agence Teamm Inc.	2065 rue Parthenais, Suite 270 Montréal QC H2K 3S9		275.94
Banque de Développement du Canada	8250, Boul. Décarie, bur. 210 Montréal QC H4P 2P5		291,080.00
Banque Royale du Canada	1 Place Ville-Marie, 9e étage, aile ouest Montréal QC H3B 2A4		2,068,069.85
Bureau En Gros	4141, Autoroute 440 Ouest Laval QC H7P 4W6		263.01
Canon Canada Inc.	Lockbox 914820 Montréal QC M5W 0E9		1,971.05
Christianson Sales Inc.	63 Wingold Avenue Toronto ON M6B 1P8		33,214.69
Computer Generated Solutions Inc	8960 Parc Ave, 2nd Floor Montréal QC H2N 1Y8		128,310.50
Customs And Border Protection	237 West Service Rd Champlain NY 12919 USA		9,494.75
Davies Ward Phillips & Vinberg LLP	1501 Mc Gill College Ave, 26th Floor Montréal QC H3A 3N9		6,124.16
Delmar International Inc.	10636 Côte-de-Liesse Montréal QC H8T 1A5		313.02
Denis Office Supplies and Furniture	2990 Boul. Le Corbusier Laval QC H7L 3M2		913.09
Duksung Inco. Co.Ltd	#25 Shinwon-Ro, Yeontong-Gu Suwon-si, Gyeonggi-do 16677 Korea		516.74
Dulcedo Management	438 rue McGill, #200 Montréal QC H2Y 2G1		1,655.64

District of: Quebec
 Division No. 01- Montréal
 Court No.
 Estate No.

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 (Subsection 50.4(1) of the Act)

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 8318085 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
 200-5353, Thimens Blvd., in the city of St-Laurent, province of Quebec, H4R 2H4.

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Dynamic Warehousing & Distribution, Inc.	21 Lawrence Paquette Drive Champlain NY 12919 USA		21,120.18
Ever-Fit (H.K.) Trading Limited	Building 42, NO. 1001 Fuying Road Nanjing 211100 China		4,606.44
Federal Express Canada Inc.	PO Box 4626, Toronto STN A Toronto ON M5W 5B4		6,954.68
FineLine Bar-Code Technologies	5600 rue Cypihot St-Laurent QC H4S 1V7		647.15
Group Sure Track Quebec Inc.	20 Corrine Court Vaughan ON L4K 5A4		59,528.21
Guardian Microsystems Inc.	6500 Trans Canada Route St-Laurent QC H4T 1X4		1,121.01
HongKong Linsha Trading Co., Limited	Zhongchung Rd, Building D No. 7001; RM #1206 Zhongchun Rd Shanghai 201101 China		985.12
Image Motion Inc.	370 rue Guy, #G11 Montréal QC H3J 1S6		5,748.76
IMD Systems	100 Alexis Nihon, Suite 203 St-Laurent QC H4M 2N7		250.79
Innovation RH Inc.	1555, boul. de l'Avenir, bureau 306 Laval QC H7S 2N5		333.43
Intertek Testing Services Ltd-Shanghai	14/F Chung Shan North Rd. Sec 3 Taipei Taiwan		1,467.58
Investissement Québec Abdelbasset Loulad	Direction, Créances spéciales-Ouest du Qc 413, rue Saint-Jacques, bur. 500 Montréal QC H2Y 1N9		154,195.00
Jiangsu Animal By-Products	No. 50 Zhonghua Road China		15,750.69
Jiangsu Sainty Glorious Trade Co. Ltd	5th Floor, Building A, 21# Software Avenue; Yuhua District Nanjing, Jiangsu 210012 China		1,073,944.78

District of: Quebec
 Division No. 01 - Montréal
 Court No.
 Estate No.

- FORM 33 -
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 (Subsection 50.4(1) of the Act)

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF :
 8318085 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
 200-5353, Thimens Blvd., in the city of St-Laurent, province of Quebec, H4R 2H4.

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Jiangsu Sainty Kasin Trade Co.Ltd	2nd Floor, West No.19th Siemens Road, Jiangning Nanjing 211100 China		566.56
Jiangsu Y And S Inc.	205F Jiacheng Intl Mansion, 2168 Taihu West Road Wuxi 214001 China		6,444.07
Jiaxing Shangpu Fashion Co Lt	No. 998 Tanghui Road; Xinghui Plaza, 3rd Floor Jiaxing 314003 China		10,838.08
Mainetti Canada Inc	1211 Montée-de-Liesse Montréal QC H4S 1J7		333.43
Metro Customs Brokers Inc.	4300, Jean Talon Ouest Montreal QC H4P 1W3		28,045.53
Microsoft Corporation	World Exchange Plaza 100 Queen St. Ottawa ON K1P 1A5		733.54
Nanjing Ever-Fit Garments C.O., LTD.	Building 42, NO. 1001 Fuying Road Nanjing		983,917.00
Nantong Hymo Fashion Co. Ltd	No. 88 Taiping North Road Guanyinshan Town Nantong 226014 China		436,311.65
Nantong Transit Fashions Co	Room 2105-2107 No. 8 Building, Z; Centry Garden, No. 1 Shiji DA D Nantong 226014 China		245,123.02
North Media	4000 St-Ambroise St., #383 Montréal QC H4C 2C7		3,276.79
Nozani	1172 W 700 N STE 200 Lindon UT 84042 USA		3,942.60
O Marche, LLC	263 West 38th Street, 11th Floor NEW YORK NY 10018 USA		80,209.79
Omnitrans Inc.	4300, Jean Talon Ouest Montreal QC H4P 1W3		66,403.14
Omnitrans Inc.	6303 Airport Road, Suite 401 Mississauga ON L4V 1R8		525.78

District of: Quebec
 Division No. 01- Montréal
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- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF :
 8318085 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
 200-5353, Thimens Blvd., in the city of St-Laurent, province of Quebec, H4R 2H4.

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Phoebes's Future	231 W. 39th Street, #202 NEW YORK NY 10018 USA		40,804.41
Qingdao Jenny Apparel Co., Lt	South of Zhaohong Road; Liuting St, Chengyang District Qingdao 266108 China		621,687.40
RBC Visa	3900 Boul. Côte-Vertu, Suite 101 St-Laurent QC H4R 1V4		53,933.28
Receiver General For Canada	PO Box 3800 STN A Sudbury ON P3A 5C1		753.35
Remco Forwarding Ltd.	5203 Fairway Lachine QC H8T 3K8		914.37
Shanghai Foreign Trade Enterprises Pudong Co., Ltd.	10-14FL 268 Zhaojiabang Road, Xuhui District Shanghai 200031 China		407.40
Shanghai Linsha Industrial Co.	Zhongchung Rd, Building D No. 7001; RM #1206 Zhongchun Rd Shanghai 201101 China		12,687.94
Si-Log Canada Inc.	800 Boul. Stuart-Graham, Suite 264 Dorval QC H4Y 1J6		42,187.85
Solerita Consulting Group	3333 Boul. Graham Montréal QC H3R 3L5		2,874.38
SuZhou HuangWei Textile Co. Ltd	1689 3rd Floor Yuanqu Road Shengze Town, Wujing China		3,212.26
Trade Systems	360, Boul. du Séminaire St-Jean-sur-Richelieu QC J3B 5L1		32,790.40
Traffic Tech International Inc.	16711 Route Transcanadienne Kirkland QC H9H 3L1		19,606.53
Wuxi Brno Textile Technology Co. LTD.	20-201 53 Xiuxi Rd. Binhu Dist Wuxi China		2,822.57
Zhejiang Sunjin Garments Co., Ltd.	1888 Jianghui Road Hangzhou 310051 China		185,126.27

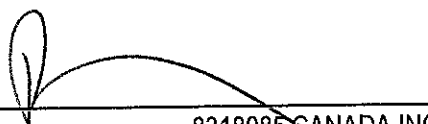
District of: Quebec
Division No. 01- Montréal
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- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF :
8318085 CANADA INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at
200-5353, Thimens Blvd., in the city of St-Laurent, province of Quebec, H4R 2H4.

Total			10,760,730.03
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8318085 CANADA INC.
Insolvent Person



KPMG inc.
Tour KPMG
600, boul. de Maisonneuve Ouest
Montréal (Québec) H3A 0A3

Téléphone (514) 840-2100
Télécopieur (514) 840-2121
www.kpmg.ca

Montréal, le 17 décembre 2019

Monsieur Victor Slanina
Séquestre officiel
INDUSTRIE CANADA
Édifice de la Sun Life
1155, rue Metcalfe, bureau 950
Montréal (Québec) H3B 2V6

OBJET : AVIS D'INTENTION DE FAIRE UNE PROPOSITION DE :
8318085 CANADA INC.

Monsieur,

La présente lettre vous confirme que **KPMG INC.**, accepte d'agir à titre de syndic à l'avis d'intention de faire une proposition dans le dossier mentionné en rubrique.

Veuillez agréer, Monsieur, l'expression de nos sentiments les meilleurs.

KPMG INC.

Stéphane De Broux, CPA, CA, CIRP, SAI

SDB/ng