

SUPERIOR COURT
(Commercial Division)

C A N A D A

PROVINCE OF QUEBEC
DISTRICT OF MONTRÉAL

No.: 500-11-063165-233

DATE : February 23, 2024

IN THE PRESENCE OF THE HONOURABLE LOUIS J. GOUIN, S.C.J.

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT OF:
KPMG INC.**

Monitor

- and -

15695651 CANADA INC.

-and-

15695724 CANADA INC.

Debtors

STAY PERIOD EXTENSION ORDER

- [1] **ON READING** the Monitor's *Application for (i) an Order Extending the Stay Period and (ii) the Issuance of a Claims Process Order* (the "**Application**"), the sworn statement and the exhibits in support thereof as well as the report of the Monitor dated February 15, 2024;
- [2] **CONSIDERING** the notification of the Application;
- [3] **CONSIDERING** the submissions of the Monitor's attorneys;

FOR THESE REASONS, the Court:

[4] **GRANTS** the Application;

NOTIFICATION

[5] **ORDERS** that any prior delay for the presentation of this Application is hereby abridged and validated so that this Application is properly returnable today and hereby dispenses with further service thereof.

[6] **DECLARES** that capitalized terms in this order shall have the meaning ascribed to them in the Amended and Restated Initial Order dated December 20, 2023 (the “ARIO”);

STAY OF PROCEEDINGS

[7] **EXTENDS** the Stay of Proceedings to June 13, 2024;

[8] **ORDERS** that paragraph 7 of the ARIO read as follows:

7. **ORDERS** that, until and including June 13, 2024 or such later date as the Court may order (the “Stay Period”), no proceeding or enforcement process in any court or tribunal (each, a “Proceeding”) shall be commenced or continued against or in respect of the Debtor, or affecting the Debtor’s business operations and activities (the “Business”) or the Property (as defined below), including as provided in paragraph 10 below except with leave of this Court. Any and all Proceedings currently under way against or in respect of the Debtor or affecting the Business or the Property are hereby stayed and suspended pending further order of this Court, the whole subject to subsection 11.1 CCAA.

[9] **ORDERS** the provisional execution of this Order notwithstanding appeal;

[10] **THE WHOLE** without costs.

The Honourable Louis J. Guoin S.C.J.

Date(s) of hearing: February 23, 2024