



KPMG's 14th Annual Mining Executive & Director Forum

Agenda – September 20, 2018

We are excited to announce the agenda for our upcoming Mining Executive & Director Forum. This is our premier event for mining executives and board members.

Time		Speaker / Panelist(s)
7:30 am – 8:45 am	Breakfast & registration	
8:50 am – 9:00 am	Forum welcome	David Oldham
9:00 am – 9:30am	<p>Predicting the Future: Economic outlook</p> <p>Understanding the general economic environment continues to be key for executives looking to navigate the challenges facing the mining industry. Market, currency, and commodity price volatilities introduce uncertainty and risk, and while many external factors other than demand and supply impact the industry, the underlying economic fundamentals remain important.</p>	<p>Douglas Porter Chief Economist and Managing Director BMO Financial Group</p>
9:30 am – 10:00 am	<p>Predicting the Future: Commodity outlook</p> <p>Commodity prices continue to surprise and disappoint. What does the outlook look like for the future, and what are the key factors that will impact commodity prices over the next year?</p>	<p>Bart Melek Director and Global Head of Commodity Strategy TD Securities</p>
10:00 am – 10:30 am	Keynote address	<p>Catherine Raw Chief Financial Officer Barrick Gold</p>
10:30 am – 11:00 am	Networking break	
11:00 am – 12:15 pm	<p>With great opportunity, comes great risk</p> <p>The world is changing more rapidly than ever before which simultaneously creates transformational opportunities for the mining industry and dramatically increases the risk and uncertainty companies must address.</p> <p>Our speakers will discuss the outlook for mining companies considering the geopolitical, technological and market forces they face in today's uncertain world.</p>	<p>Moderator: Heather Cheeseman Partner, KPMG Toronto – GTA Mining Leader</p> <p>Speakers: Divya Reddy Practice Head, Global Energy & Natural Resources, Eurasia Group Heather Cheeseman Partner, KPMG Toronto – GTA Mining Leader TBA</p>
12:15pm – 1:15 pm	Networking lunch	

<p>1:15 pm – 2:30 pm</p>	<p>Isn't there a better way to do this?</p> <p>Einstein famously said the definition of insanity was doing the same thing over again and expecting a different result. Our speakers will discuss the need to challenge the status quo in the fields of operations, finance and human resources.</p>	<p>Moderator: Lee Hodgkinson Partner, KPMG Toronto – National Mining Leader</p> <p>Speakers: Theo Yameogo VP Digital Innovation, Dundee Precious Metals Stephanie Terrill Global Leader Financial Management Advisory, KPMG Gina Jardine Senior Vice President Human Resources, Kinross Gold</p>
<p>2:30 pm – 3:00 pm</p>	<p>Networking break</p>	
<p>3:00 pm – 4:15 pm</p>	<p>Where do we go from here? Strategy, financing and more</p> <p>A clear and effective strategy is critical to enable strong performance under a range of industry conditions.</p> <p>Our speakers will discuss the growth strategies that have worked for them and the growth strategies they see working in the mining industry of tomorrow.</p>	<p>Moderator: Jim Barron Partner, KPMG Vancouver</p> <p>Speakers: TBA</p>
<p>4:15 pm – 4:30 pm</p>	<p>Closing remarks</p>	
<p>5:00 pm – 7:30 pm</p>	<p>Networking reception</p>	<p>The Chase Fish & Oyster 10 Temperance Street</p>