

District of Ontario  
Division No. 09 - Toronto  
Court File No. 31-3051650  
Estate File No. 31-3051650

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(IN BANKRUPTCY & INSOLVENCY)**

THE HONOURABLE ) THURSDAY, THE 2<sup>ND</sup> DAY  
 )  
JUSTICE CAVANAGH ) OF MAY, 2024

IN THE MATTER OF THE BANKRUPTCY AND  
INSOLVENCY ACT, R.S.C., 1985, C. B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION  
TO MAKE A PROPOSAL OF ORGANIC GARAGE (CANADA)  
LTD., 2412383 ONTARIO INC., 2347018 ONTARIO INC.,  
2507158 ONTARIO INC., AND 2581751 ONTARIO INC.

**ANCILLARY ORDER**

**THIS MOTION**, made by KPMG Inc., in its capacity as proposal trustee (in such capacity, the “**Proposal Trustee**”) of Organic Garage (Canada) Ltd., 2412383 Ontario Inc., 2347018 Ontario Inc., 2507158 Ontario Inc., and 2581751 Ontario Inc. (collectively the “**Companies**”), pursuant to the *Bankruptcy and Insolvency Act*, R.S.C., 1985, c. B-3, as amended (the “**BIA**”), for an ancillary order (this “**Order**”) was heard by this Honourable Court (the “**Court**”) on this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Motion Record and Supplemental Motion Record of the Proposal Trustee, including the first report of the Proposal Trustee dated March 11, 2024 (the “**First Report**”), the second report of the Proposal Trustee dated April 19, 2024 (the “**Second Report**”), the third report of the Proposal Trustee dated April 23, 2024 (the “**Third Report**”), and the supplementary third report of the Proposal Trustee dated May 1, 2024 (the “**Supplemental Third Report**”), and on hearing the submissions of counsel for the Proposal Trustee, counsel for the

Companies, and counsel to and the other parties listed on the participant information form, no one else appearing although properly served as appears from the affidavits of service, filed:

**SEALING CONFIDENTIAL DOCUMENTS**

1. **THIS COURT ORDERS** that Confidential Appendices 1 through 5 to the Third Report (collectively, the “**Confidential Appendices**”), shall be sealed, kept confidential, and shall not form part of the public record, but shall rather be placed separate and apart from all the other contents of the Court File in a separately sealed envelope on which is affixed a notice setting out the title of these proceedings and a statement that the contents are subject to a sealing order.

2. **THIS COURT ORDERS** that the Confidential Appendices shall remain under seal until the Liberty Transaction, Junction Transaction, and OG Transaction, as each are described in the Third Report, are completed, or upon further order of this Court.

**GENERAL**

3. **THIS COURT ORDERS** that this Order is effective as of 12:01 a.m. from today’s date and is enforceable without the need for entry and filing.

---

**THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C., 1985, C. B-3, AS AMENDED**

**AND IN THE MATTER OF ORGANIC GARAGE (CANADA) LTD., 2412383 ONTARIO INC., 2347018  
ONTARIO INC., 2507158 ONTARIO INC., AND 2581751 ONTARIO INC.**

Court File No.: BK-24-03051650-0031

---

***ONTARIO***  
**SUPERIOR COURT OF JUSTICE**  
**IN BANKRUPTCY & INSOLVENCY**  
**Proceedings commenced at Toronto**

---

**SEALING ORDER**

---

**AIRD & BERLIS LLP**

Brookfield Place  
181 Bay Street, Suite 1800  
Toronto, ON M5J 2T9

**Kyle Plunkett** (LSO # 61044N)

Tel: (416)-865-3406

Email: [kplunkett@airdberlis.com](mailto:kplunkett@airdberlis.com)

**Miranda Spence** (LSO # 60621M)

Tel: (416)865-3414

Email: [mspence@airdberlis.com](mailto:mspence@airdberlis.com)

**Adrienne Ho** (LSO # 68439N)

Tel: (416)637-7980

Email: [aho@airdberlis.com](mailto:aho@airdberlis.com)

*Lawyers for KPMG Inc., in its Capacity as Proposal Trustee*